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WikipediA

William J. Donovan

William Joseph Donovan (January 1, 1883 – February 8, 1959) was an American soldier, lawyer, intelligence officer and diplomat, best known for serving as the head of the Office of Strategic Services (OSS), the precursor to the Central Intelligence Agency, during World War II. He is regarded as the founding father of the CIA, and a statue of him stands in the lobby of the CIA headquarters building in Langley, Virginia.

A decorated veteran of <u>World War I</u>, Donovan is the only person to have received all four of the United States' highest awards: The <u>Medal of Honor</u>, the <u>Distinguished Service Cross</u>, the <u>Distinguished Service Medal</u>, and the <u>National Security Medal</u>.^[1] He is also a recipient of the <u>Silver Star</u> and <u>Purple Heart</u>, as well as decorations from a number of other nations for his service during both World Wars.

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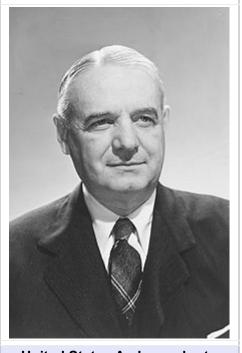
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References

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William J. Donovan



United States Ambassador to Thailand

In office

September 4, 1953 - August 21,

1954

President Dwight

Eisenhower

Preceded by Edwin F. Stanton

Succeeded by John Peurifoy

Director of the Office of Strategic Services

In office

June 13, 1942 – October 1, 1945

President Franklin D.

Roosevelt

Harry Truman

Deputy John Magruder

Preceded by Himself (as

Early life

Of <u>Irish</u> descent, Donovan was born in <u>Buffalo</u>, New York, to Anna Letitia "Tish" Donovan (née <u>Lennon</u>) and Timothy P. Donovan, both American-born children of Irish immigrants. The Lennons were from <u>Ulster</u>, the Donovans from <u>County Cork</u>. Donovan's grandfather Timothy O'Donovan (Sr.) was from the town of <u>Skibbereen</u>; raised by an uncle who was a parish priest, he married Donovan's grandmother Mary Mahoney, who belonged to a propertied family of substantial means that disapproved of him. They first moved to Canada and then to Buffalo, New York, where they dropped the "O" from their name. Donovan's father, born in 1858, worked as the superintendent of a Buffalo railroad yard, then as secretary for Holy Cross Cemetery, and also would attempt to engage in a political career, but with little success.^[2]

Donovan was born on New Year's Day in 1883. (Named William, he chose his middle name, Joseph, at the time of his confirmation.) He had two younger brothers and two younger sisters who survived into adulthood and several additional younger siblings who died in infancy or childhood. "From Anna's side of the family came style and etiquette and the dreams of poets," Donovan's biographer, Douglas Waller, has written. "From Tim came toughness and duty and honor to country and clan." [3] Donovan attended St. Joseph's Collegiate Institute, a Catholic institution at which he played football, acted in plays, and won an award for oratory. He went on to Niagara University, a Catholic university and seminary where he undertook a pre-law major. Considering the priesthood, he ultimately decided "he wasn't good enough to be a priest," although he did win another oratorical contest, this time with a speech warning of corrupt, anti-Christian forces that threatened the United States. [4]

With the expectation of studying law, Donovan eventually transferred to <u>Columbia University</u>, where he looked beyond "Catholic dogma" and attended Protestant and Jewish worship services to decide whether he wanted to change religions.^[5] He joined the <u>Phi Kappa Psi</u> fraternity, rowed on varsity crew, again won a prize for oratory, was a campus football hero, and was voted the "most modest" and one of the "handsomest" members of the graduating class of 1905.

After earning his bachelor of arts, Donovan spent two years at Columbia Law School, where he was a classmate of Franklin D. Roosevelt, and studied under Harlan Fiske Stone. Returning to

	Coordinator of
	Information)
Succeeded by	John Magruder (as Director of the Strategic Services Unit)
Coordinator	r of Information
In	office
July 11, 1941	- June 13, 1942
President	Franklin D. Roosevelt
Preceded by	Position established
Succeeded by	Himself (as Director of the Office of Strategic Services)
	ney General for the st Division
In	office
192	6–1927
President	Calvin Coolidge
Preceded by	Position
	established
_	John Lord O'Brian
	ney General for the al Division
	office
	4–1925
President	Calvin Coolidge
Preceded by	Earl J. Davis
Succeeded by	Oscar Luhring
	Attorney for the trict of New York
	office 2–1924
President	Warren G. Harding
	Ü

Buffalo, he joined the respected law firm of Love & Keating in 1909 and, two years later, opened his own Buffalo firm in partnership with a Columbia classmate, Bradley Goodyear. In 1914, their firm merged with another, becoming Goodyear & O'Brien. [6] In 1912, Donovan helped form, and became the leader of, a troop of cavalry of the New York National Guard. [7] This unit was mobilized in 1916 and served on the U.S.—Mexico border during the American government's campaign against Pancho Villa. [7] He studied military strategy and combat tactics. [8] He also took acting courses in New York City from a stage star of the day, Eleanor Robson. [9] In 1914, he married Ruth Rumsey, a Buffalo heiress who had attended Rosemary Hall. [10]

In 1916, Donovan spent several months in <u>Berlin</u> on behalf of the <u>Rockefeller Foundation</u>, seeking to persuade the governments of <u>Britain</u> and <u>Germany</u> to allow the shipment of food and clothing into <u>Belgium</u>, <u>Serbia</u>, and <u>Poland</u>. In July of that year, at the behest of the State Department, he returned to the U.S. and took his cavalry troop to the Texas border to join <u>General John Pershing</u>'s army in the hunt for Pancho Villa. Promoted to major in the field, he returned to Buffalo, then joined the <u>69th Regiment</u>, also known as the "Fighting Irish Regiment". This was the same 69th of Civil War fame, later called the 165th, which was training for America's expected entry into <u>World War I</u>, and which became part of the <u>42nd Division</u>, also known as the "Rainbow Division". Douglas <u>MacArthur</u> was the <u>42nd Division</u>'s chief of staff. Donovan's son David was born in 1915, and a daughter, Patricia, was born in 1917. (Patricia died in an accident in 1940.)

World War I

During World War I, Major Donovan led the 1st battalion, 165th Regiment of the 42nd Division. Serving in France, he suffered a shrapnel wound in one leg and was almost blinded by gas. After performing a rescue under fire, he was offered the Croix de Guerre, but turned it down because a Jewish soldier who had taken part in the rescue had not also been awarded the honor. When this insult was corrected, Donovan accepted the distinction. [16] He also was awarded the Distinguished Service Cross for leading an assault during the Aisne-Marne campaign, in which hundreds of members of his regiment died, including his acting adjutant, the poet Joyce Kilmer. [17] The events of this battle and the 69th Infantry Regiment's role in it were dramatised in the James Cagney movie, "The Fighting 69th".

Preceded by	Stephen T. Lockwood			
Succeeded by	Thomas Penney Jr.			
Person	nal details			
Born	William Joseph Donovan January 1, 1883 Buffalo, New York, U.S.			
Died	February 8, 1959 (aged 76) Washington, D.C., U.S.			
Resting place	Arlington National Cemetery			
Political party	Republican			
Education	Niagara University Columbia University (BA)			
Militar	ry service			
Nickname(s)	"Wild Bill"			
Allegiance	United States			
Branch/service	New York National Guard United States Army			
Years of service	1912–1917 (National Guard) 1917–1919, 1941–1945 (Army) 1919–1941 (Army Reserve)			
Rank	⋆⋆ Major General			
Commands	165th Infantry Regiment Office of Strategic Services			



Donovan as a Lt. Colonel with the 165th Regiment in France in September 1918.

Donovan's remarkable level of endurance, which far exceeded that of the much younger soldiers under his command, led those men to give him the nickname "Wild Bill", which stuck with him for the rest of his life. Although he "professed annoyance with the nickname," his wife "knew that deep down he loved it." [18]

Appointed chief of staff of the 165th Regiment, Donovan fought in another battle that took place near Landres-et-Saint-Georges on October

Battles/wars	World War I World War II
Awards	Medal of Honor Distinguished Service Cross Distinguished Service Medal (3) Silver Star Purple Heart (3) National Security Medal Freedom Award

14–15, 1918. [20] Going into battle, Donovan "ignored the officers' custom of covering or stripping off insignia of rank (targets for snipers) and instead sallied forth wearing his medals", according to Evan Thomas. [21] "They can't hit me and they won't hit you!" he told his men. [21] Struck in the knee by a bullet, he "refused to be evacuated and continued to direct his men until even American tanks were turning back under withering German fire." [21] After lobbying by his friend Father Francis Duffy, a famous and widely revered Army chaplain, Donovan was awarded an Oak Leaf Cluster of the Distinguished Service Cross (i.e., a second DSC) for his service in that battle. After the Armistice, Donovan remained in Europe as part of the occupation. On returning to New York in April 1919, Donovan, now a colonel, was widely discussed as a possible candidate for governor, but he rejected the idea, proclaiming his intention to return to Buffalo and resume the practice of law. [22][23]

Years between the wars

Following his return to the U.S., Donovan took his wife on a combined vacation, business trip, and intelligence mission to <u>Japan</u>, <u>China</u>, and <u>Korea</u>, then went on alone to <u>Siberia</u>.^[24] He went back to work at his law firm, but also took an extensive journey to Europe, where he did business on behalf of <u>J. P. Morgan</u> and gathered intelligence about international Communism.^[25]

From 1922 to 1924, while maintaining his private law practice, he also served as <u>US</u> Attorney for the Western District of New York. A high point came in 1923, when, as a result of continued pressure from <u>Father Duffy</u>, Donovan was finally awarded the <u>Medal of Honor</u> for his heroic acts in the battle at <u>Landreset-Saint-Georges</u>. Presented with the medal at a New York City ceremony that was attended by about four thousand veterans, Donovan refused to keep it, saying that it belonged not to him but "to the boys who are not here, the boys who are resting under the white crosses in France or in the cemeteries of New York, also to the boys who were lucky enough to come through." [26][7]



Donovan in 1924, during his time in the Department of Justice

Meanwhile, as US Attorney, he was becoming well known as a vigorous crime-fighter. [27] He was especially famous (and, in some circles, notorious) for his energetic enforcement of Prohibition. There were a number of threats to assassinate him and to dynamite his home, but he was not deterred. The climax of his war on alcohol came in August 1923, when his agents raided Buffalo's upmarket Saturn Club (of which Donovan himself was a member) and confiscated large amounts of illegal liquor. The club's members, who formed much of the city's upper crust, were outraged, having assumed that Prohibition did not apply to people such as themselves. Some regarded Donovan as a traitor to their class, and recalled that Donovan had not, after all, been born to high station but was, in fact, an Irish Catholic who had married into the world of privileged, professional Protestants. Donovan's law partner, Bradley Goodyear, quit their firm in anger over the raid, and Donovan's own wife never forgave him for it. Many working class residents of Buffalo cheered the raid as an example of equal justice before the law, however. [28]

In 1924, when <u>President Calvin Coolidge</u> cleaned house at the Department of Justice in the wake of the late President <u>Warren G. Harding's Teapot Dome scandal</u>, he appointed Donovan's former professor Harlan Stone as <u>Attorney General</u> and named Donovan as Stone's assistant, in charge of the criminal division. Donovan and his wife split their time between Washington and Buffalo, where he continued to run his law firm.^[29] At the Justice Department, Donovan hired women and eschewed yes-men. He and his wife became a popular Washington couple, although Donovan's relationship with the acting Director of the <u>Bureau of Investigation</u>, <u>J. Edgar Hoover</u>, briefly one of his underlings, was fraught with friction.^[30]

When Stone was appointed to the <u>Supreme Court</u> in 1925, Donovan was put in charge of the Department of Justice's antitrust division, often serving as <u>de facto</u> Attorney General during the frequent absences of Stone's successor, <u>John Garibaldi Sargent</u>. Donovan was admired for his energetic and effective arguments before the Supreme Court, and was a favorite off-the-record source for the Washington press corps. He was talked up as a possible candidate for Governor of New York in 1926 and for the <u>Vice Presidency</u> in 1928; <u>Herbert Hoover promised to make him Attorney General if Hoover won the Presidency in 1928</u>, but instead, under the influence of <u>anti-Catholic</u> Southerners, among others, Hoover ended up offering him the governorship of the <u>Philippines</u>, a post Donovan turned down.^[31]

Resigning from the Department of Justice in 1929, Donovan moved to New York City and formed a new law firm in partnership with Frank Raichle. Despite the stock market crash, he made a success of handling the mergers, acquisitions, and bankruptcies that resulted, and also acquired such clients as the movie stars Mae West and Jane Wyman. [32]

Donovan ran on the <u>Republican</u> line in 1932 to succeed Franklin D. Roosevelt as <u>Governor of New York. [33]</u> Assisting Donovan in his 1932 campaign was journalist <u>James J. Montague</u>, who served as "personal adviser and campaign critic". [34] But despite Donovan's offstage charm and force, he proved to be an uninspiring campaigner on the stump. He ran a disorganized, strategy-free campaign, and in the end lost to the Democratic nominee, Herbert Lehman. [35]

World War II

During the interwar years, as "part of an informal network of American businessmen and lawyers who closely tracked and collected intelligence on foreign affairs," Donovan traveled extensively in Europe and Asia, "establishing himself as a player in international affairs – and honing his skills as an intelligence gatherer overseas." He met with such foreign leaders as <u>Benito Mussolini</u>, [36] with whom he discussed World War I, the expansionist ideology of <u>Italian Fascism</u>, and Roosevelt's prospects for re-election in 1936. Mussolini granted Donovan permission to visit the Italian front in <u>Ethiopia</u>, where he found <u>Italy's military</u> much improved since the war and predicted an Italian victory. Donovan also made connections with leading figures in <u>Nazi Germany</u>. But he was no friend of the dictators, publicly assailing <u>Hitler</u>, Mussolini, and <u>Stalin</u> as <u>totalitarians</u> and taking steps to protect his Jewish clients in Europe from the Nazis. [37]

Donovan openly believed during this time that a second major European war was inevitable. His foreign experience and realism earned him the friendship of President Franklin D. Roosevelt, notwithstanding their extreme differences in domestic policy and despite the fact that Donovan, during the 1932 election campaign, had harshly criticized Roosevelt's record as Governor of New York. The two men were from opposing political parties, but were similar in personality. Roosevelt respected Donovan's experience, felt that Hoover had done Donovan wrong on the Attorney General appointment, and believed that if Donovan had been a Democrat he could have been elected President. Also, Donovan's national profile had risen considerably thanks to the 1940 Warner Brothers film *The Fighting 69th*, in which Pat O'Brien played Father Duffy and George Brent played Donovan, and Roosevelt recognized a useful opportunity to exploit Donovan's newfound popularity. As the two men began exchanging notes about developments abroad, Roosevelt recognized that Donovan could be an important ally and adviser. [39]

Roosevelt came to place great value on Donovan's insight. Following Germany's and the <u>USSR</u>'s invasions of Poland in September 1939 and the start of <u>World War II</u> in Europe, President Roosevelt began to put the United States on a war footing. This was a crisis of the sort that Donovan had predicted, and he sought out a responsible place in the wartime infrastructure. On the recommendation of Donovan's friend, <u>Secretary of the Navy Frank Knox</u>, Roosevelt gave him a number of increasingly important assignments. In 1940 and 1941, Donovan traveled as an informal <u>emissary</u> to Britain, where he was urged by Knox and Roosevelt to gauge Britain's ability to withstand Germany's aggression. [40]

During these trips, Donovan met with key officials in the British war effort, including <u>Winston Churchill</u> and the directors of <u>Britain's intelligence services</u>. [41] He also had lunch with <u>King George VI</u>. Donovan and Churchill got along famously, sharing war stories and reciting in unison the nineteenth-century poem "The Cavalier's Song" by <u>William Motherwell</u>. [21] Impressed by Donovan and cheered by his eagerness to help Britain, Churchill ordered that he be given unlimited access to classified information. Donovan returned to the U.S. confident of Britain's chances and enamored of the possibility of founding an American intelligence service modeled on that of the British. [41] He strongly urged Roosevelt to give Churchill the aid he requested. Roosevelt wanted to provide such aid, and asked Donovan to use his knowledge of the law to figure out how to skirt the congressional ban on selling armaments to the United Kingdom. [21]

British diplomats, who shared Churchill's admiration for Donovan, expressed the wish to State Department officials that Donovan replace U.S. Ambassador to Britain <u>Joseph P. Kennedy</u>, who favored the appeasers and was defeatist regarding British prospects. In the view of Walter Lippmann, a political columnist, Donovan's findings

about Britain's fighting capability "almost singlehandedly overcame the unmitigated defeatism which was paralyzing Washington." Donovan also examined U.S. naval defenses in the Pacific (which he found wanting) and visited several countries along the Mediterranean and in the Middle East, serving as an unofficial envoy for both the U.S. and Britain and urging leaders there to stand up to the Nazis. [42] He also met frequently in New York with William Stephenson, a spy for MI6 who was known as "Intrepid". Donovan and Stephenson, according to Evan Thomas, "eventually became so close that they were known as 'Big Bill' and 'Little Bill'." [21] Donovan, Douglas Waller has said, "could not have formed the OSS without the British, who provided intelligence, trainers, organizational charts and advice – all with the idea of making OSS an adjunct to British intelligence. But Donovan wanted to mount his own operations." [43]

OSS

On July 11, 1941, Roosevelt signed an order naming Donovan Coordinator of Information (COI). "At the time," Evan Thomas has written, "the U.S. government had no formal spy agency. In 1929, the Secretary of State, Henry L. Stimson, had abolished the highly effective Black Chamber, a code-breaking organization left over from World War I." In Stimson's view, "Gentlemen do not read each other's mail." [21] To be sure, the Army, Navy, FBI, State Department, and other entities all ran their own intelligence units, but they were feeble and isolated from one another. They also saw Donovan's new operation as a threat to their turfs. [44]



Major General William J. Donovan, Director, OSS and Colonel William H. Jackson in April 1945.

Nevertheless, Donovan began to lay the groundwork for a centralized intelligence program. It was he who organized the

COI's New York headquarters in Room 3603 of Rockefeller Center in October 1941 and asked Allen Dulles to head it; the offices Dulles took were on the floor immediately above the location of the operations of Britain's MI6. [45] Evan Thomas has described the OSS as an "informal" and "freewheeling" place where "[r]ank meant little." David Bruce later recalled: "Woe to the officer who turned down a project because, on its face, it seemed ridiculous or at least unusual ... His imagination was unlimited. Ideas were his plaything. Excitement made him snort like a race horse." Throughout the war, the OSS would endure criticism by segments of the U.S. media and by many highly placed figures in the U.S. government and military. General George Marshall was an early critic but later changed his mind. Eisenhower was always supportive, as was George Patton. [43]

On December 7, after the <u>Japanese attack on Pearl Harbor</u>, Donovan met privately with Roosevelt and <u>Edward R. Murrow</u>, and FDR told Donovan, apropos of the COI, "It's a good thing you got me started on this." When Hitler gave a speech declaring war on the United States, he mentioned Donovan, whom he called "utterly unworthy". Donovan urged Roosevelt not to intern <u>Japanese-Americans</u>, warning that such an action would address a problem that did not exist, do harm to loyal Americans, and provide the Japanese with ammunition for their propaganda. [48]

Donovan set up espionage and sabotage schools, established <u>front companies</u>, arranged clandestine collaborations with international corporations and the <u>Vatican</u>, and oversaw the invention of new, espionage-friendly guns, cameras, and bombs. Donovan also recruited agents, selecting individuals with a wide range of backgrounds – ranging from intellectuals and artists to people with criminal backgrounds. He hired a great many female spies, dismissing criticism by those who felt women were unsuited to such work. Among his prominent recruits were film director <u>John Ford</u>, actor <u>Sterling Hayden</u>, author <u>Stephen Vincent Benet</u>, and <u>Eve Curie</u>, daughter of the scientists <u>Marie</u> and <u>Pierre Curie</u>. [49] Other OSS recruits included poet <u>Archibald MacLeish</u>, banker <u>Paul Mellon</u>, <u>Alfred du Pont</u>, <u>Julia Child</u>, psychologist <u>Carl Jung</u> (who helped with the effort to analyze the psyches of Hitler and other Nazi leaders), author <u>Walter Lord</u>, and members of the <u>Auchincloss</u> and <u>Vanderbilt families</u>. There were so many aristocrats in the agency that the joke went around that OSS stood for "Oh So Social". [21]

In 1942, the COI ceased being a White House operation and was placed under the aegis of the Joint Chiefs of Staff. Roosevelt also changed its name to the Office of Strategic Services (OSS). [50] Donovan was returned to active duty in the U.S. Army in his World War I rank of colonel. He was promoted to brigadier general in March 1943 and to major general in November 1944. Under his leadership the OSS would eventually conduct successful espionage and sabotage operations in Europe and parts of Asia, but continued to be kept out of South America owing to J. Edgar Hoover's hostility to Donovan, [51] which also had a deleterious impact on efforts to share information between the two agencies. [52] In addition, the OSS was blocked from the Philippines by the antipathy of General Douglas MacArthur, the commander of the Southwest Pacific Theater. [51] OSS espionage and other on-site activities helped prepare the ground for the 1942 Allied invasion of North Africa, however, [53] and Donovan himself took part in the Allied landing at Salerno, Italy, on September 3, 1943, [54] and at the Anzio landing on January 22, 1944. [55]

Donovan was in fact very active in virtually every theater of World War II. He spent a good deal of time in the <u>Balkans</u>, to which he had urged both Roosevelt and Churchill to pay more attention. He met in Europe with highly placed anti-Nazi Germans to broker an early peace that would allow for occupation by the Western Allies, establish a democratic Germany, and leave the Soviets out in the cold.^[56] In China, he struggled with <u>Chiang Kaishek</u> and his underlings for permission to carry out espionage activities in their territory. He inspected OSS operations in Burma, met with <u>Vyacheslav Molotov</u> in Moscow to arrange for cooperation between the OSS and <u>NKVD</u>, and was present for MacArthur's successful April 1944 invasion of Hollandia on the northern coast of New Guinea. Overall, the OSS was most effective in the Balkans, China, Burma, and France.

By 1943, Donovan's relations with British officials were becoming increasingly strained as a result of turf wars, strategic and tactical disagreements, radical differences in style and temperament (the British accused the OSS of playing "cowboys and red Indians"), and contrasting visions of the postwar world. [56] (The British wanted to retain their empire; Donovan saw the empire, at least in some instances, as an impediment to democracy and economic development.) [61] MI6 chief Stewart Menzies was extremely hostile towards the idea of OSS operations anywhere in the British Empire, and categorically forbade the OSS to operate within the UK, or to deal with allied governments in exile which were based in London. Nonetheless, as of May 1944, Donovan had "some eleven thousand American officers and foreign agents scattered in every important capital." [62] During the war he also received intelligence from a network of Catholic priests across Europe who engaged in espionage without the Pope's knowledge. [63]

On <u>D-Day</u>, Donovan was on one of the ships that took part in the <u>Normandy landing</u>. Going ashore, he and his commander of covert operations in Europe, Colonel <u>David Bruce</u>, were shot at by a German plane, then moved on toward the American front lines and encountered German machine-gun fire. As they lay on the ground, Bruce later recalled, Donovan said, "David, we mustn't be captured. We know too much." Donovan said that he had two suicide pills, but then discovered he didn't. "I must shoot first," Donovan said. Bruce replied, "Yes, sir, but can we do much against machine guns with our pistols?" Donovan explained: "Oh, you don't understand. I mean, if we are about to be captured, I'll shoot you first. After all, I am your commanding officer." [21]

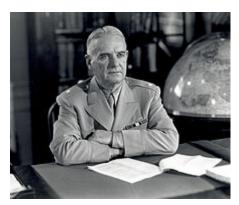
Eventually, they found their way to General Omar Bradley's newly set-up tent headquarters on the beach. Upon returning to Washington, Donovan reported directly to Roosevelt on what he had observed. The success of the invasion, he said, showed that German naval and air forces were definitely no longer "Big League" and that "something has died in the German machine." Before the month was over, he was in Italy, implementing reforms in the OSS operation in that theater. He also met with Pope Pius XII, telling him about the activities of intelligence agents working out of the Japanese embassy at the Vatican. During the weeks leading up to the Valkyrie plot to kill Hitler, Allen Dulles, Donovan's man in Switzerland, who was in contact with the plotters, kept him abreast of developments.

A particular triumph for the OSS was the role it played in conveying intelligence from southern France in the runup to the Allied landing on the French Riviera on August 15, 1944. Thanks to Donovan's spies, said Colonel William Quinn, the invading army "knew everything about that beach and where every German was." Donovan was present for that invasion, too, after which he returned to Rome for a secret meeting with Hitler's envoy to the Vatican, Ernst von Weizsäcker. [67] Shortly afterwards, he met with Marshal Tito to discuss OSS operations in Yugoslavia. [68] Also in August 1944, Donovan came into conflict with Churchill over the OSS's support for Greek anti-royalists. [69]

In the closing days of the war in Europe, Donovan spent much of his time in London, where he worked out of a command center that took up an entire floor of <u>Claridge's Hotel</u>. He fielded reports from across the continent, where the Wehrmacht was in such chaos that he "knew their positions on the battlefield better than German generals did." In one of many initiatives, he sent out "teams of French, Danish, Norwegian, and Polish nationals" to identify Gestapo officers who had tortured them and who now were trying to blend in with civilians in Allied-controlled areas of Germany. Acting on Donovan's orders, Dulles oversaw the surrender of the remaining Nazi forces in Italy several days in advance of the final German capitulation. [70][71]

Postwar plans

As World War II began to wind to a close in early 1945, Donovan began to focus on preserving the OSS beyond the end of the war. A February 19 article in the <u>Washington Times-Herald</u> revealed his plans for a postwar intelligence agency and published a secret memo he had sent to Roosevelt proposing its creation. The article compared the proposed agency to the Gestapo. Knowing that Americans wanted a smaller federal government after the war, Roosevelt was not entirely sold on Donovan's proposal, although Donovan felt reasonably confident he could talk the president into the idea. J. Edgar Hoover disapproved of Donovan's plan, which he saw as a direct threat to FBI authority, even though Donovan had stressed that his agency would operate only abroad, not domestically. [72] After Roosevelt's death in April, however, Donovan's political position was substantially



Donovan, Head of the OSS

weakened. Although he argued forcefully for the OSS's retention, he found himself opposed by the new president, Harry S. Truman. While the OSS got "glowing reviews" from many wartime commanders, notably Eisenhower, who described its contributions as "vital", critics dismissed it as "an arm of British intelligence" and, like the Times-Herald reporter, painted dark pictures of it as an American Gestapo in the making.^[73]

Nuremberg trials

While British authorities and the US military and State Department were relatively indifferent to the question of trying war criminals after

the war, Donovan was lobbying Roosevelt as early as October 1943 to arrange for such prosecutions. Roosevelt tasked Donovan with looking into the legalities and technicalities, and in the months that followed Donovan collected testimonies about war criminals and related information from a wide range of sources. In addition to seeking justice, Donovan wanted to exact retribution for the torture and killing of OSS agents. When Truman named Supreme Court Justice Robert Jackson to serve as chief U.S. counsel in the prosecution of Nazi war criminals, Jackson, discovering that the OSS was the only agency that had seriously explored the issue, invited Donovan to join his trial staff.^[74]

On May 17, 1945, Donovan flew to Europe to prepare for the prosecutions, and eventually brought 172 OSS officers onto Jackson's team, interviewing <u>Auschwitz</u> survivors, tracking down SS and Gestapo documents, and uncovering other evidence. Donovan, whose idea it was to hold the trials in <u>Nuremberg</u>, also introduced Jackson to useful foreign officials and even released OSS funds to bankroll the prosecution effort. Eventually, Jackson, who had been a political rival of Donovan's in New York State, considered him a "godsend"; in return for Donovan's help, but also because the OSS had proven "vital for the prosecution team," Jackson lobbied Truman in person to approve of Donovan's plans for a permanent postwar intelligence agency. [75] The effort was unsuccessful, however. On September 20, 1945, Truman signed an executive order abolishing the OSS. [76]

In <u>Nuremberg</u>, Donovan interrogated many prisoners, including <u>Hermann Göring</u>, whom he spoke with ten times. But eventually Donovan fell out with Jackson. The latter wanted to indict the entire German High Command, not just men who had personally ordered or committed war crimes; Donovan considered this a violation of American principles of fairness. Donovan, a former prosecutor, also criticized Jackson's lack of skill and experience at putting together a strong case and at courtroom examination and cross-examination. Jackson removed him from the team, and Donovan returned to the U.S., where in January 1946 Truman presented him with the <u>Distinguished Service Medal</u>. [77]

CIA

In 1946, Donovan resumed the practice of law and began writing a history of American intelligence since the <u>Revolution</u> – a book he never completed. He traveled extensively in Europe and Asia and ran unsuccessfully for the Republican nomination for U.S. Senate.^[78]

The New York Times

https://www.nytimes.com/1976/02/29/archives/englands-spy-in-america-a-man-called-intrepid.html

England's spy in America

By John le Carre

Feb. 29, 1976

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["He [Stephenson] was directly responsible, through President Roosevelt, for the founding of an American offensive intelligence service under his close friend General "Wild Bill" Donovan, who said handsomely. "Bill Stephenson taught us all we ever knew about foreign intelligence."

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In Germany, Hitter was plotting to dominate the world, hut gentlemen of England were still abed. In the States, isolationism was rampant. Only a small hand of farsighted men and women led by a shunned Winston Churchill.. etc.. etc.. etc.

The Secret War. By William Stevenson. Illustrated. 468 pp. New York: Harcourt Brace Jovanovich. \$12.95.

Britons love this kind of story, and perhaps Americans do too, I even wonder whether there is not buried in our unconscious spiritual selves a hope that our old heroes will rise again and save us now.

Let me say at once that the hero of William Stevenson's new book is an entirely worthy subject for this kind of treatment. Confusingly, he is the author's namesake: Sir William Stephenson, a Canadian millionaire industrialist of Scottish descent who became director of the combined British intelligence services in World War II and, till autumn 1942, when the-British tacitly turned junior partner in the game, the de facto general of Anglo-American clandestine warfare against Hitler. He was directly responsible, through President Roosevelt, for the founding of an American offensive intelligence service under his close friend General "Wild Bill" Donovan, who said handsomely. "Bill Stephenson taught us all we ever knew about foreign intelligence." Donovan, was to Roosevelt what Stephenson was to Churchill, and separatists will not miss the point that in the secret war the job of saving Britain was entrusted to a Scottish Canadian and an Irish American.

Stephenson worked from New York, on the 35th and 36th floors of the International Building in Rockefeller Center, under the supposedly innocuous cover of "British Security Coordination" (B.S.C.). Few of the thousands who worked for him knew his name, let alone his face. His mission in the States was twofold. He was Churchill's secret intelligence ambassador to President Roosevelt, who, no thanks to Joseph Kennedy in London, supported Churchill's view of Hitler even when Churchill himself was in the wilderness. The United States possessed in those days no offensive intelligence service of its own, so Stephenson briefed the Presdent from British sources. He was also a lobbyist who, having demonstrated the German threat, sued for still greater contributions of American aid, many of them secret and unauthorized. At the same time, Stephenson not only geared the various British intelligence agencies to the secret war in Europe, hut contrived to establish, train and run, on North American soil, a large, secret operational force which often filled the gap till Donovan's intelligence service (the O.S.S.) came along.

Intrepid is the code name given to Stephenson by Churchill when he sent him on his mission. To avoid confusion with the author, I will call him Intrepid here. He is today a spry 80. The code name is revealed in this book as something of a sensation, incidentally, I was all

the more amused, when looking up Sir William Stephenson in "Who's Who," to find that for the last 10 years or more his telegraphic address has been "Intrepid, Bermuda."

Nor is this the first time that Intrepid, despite a reputation for reticence, has backed into the limelight. The British historian H. Montgomery Hyde, like Stevenson a former member of B.S.C., published a capable biography of Intrepid in 1962 called in England "The Quiet Canadian" and in the United States "Room 3603." But Mr. Hyde knew a lot more than he was able to tell. The codebreaking triumphs that were achieved in a redbrick Victorian mansion at Bletchley Park (mainly through Enigma, the purloined Nazi cypher machine — the Ultra Secret) were still under wraps; Kim Philby was in Moscow, but the scope of his betrayal was not yet revealed; Sir John Masterman's account of the Double Cross System, the use of double agents, had not appeared; and the British Official Secrets Act was a force to be reckoned with. We are even asked to believe, in a short preface to the present volume, contributed by Charles Howard Ellis, a distinguished British intelligence officer now dead, that Mr. Hyde's book <vas in fact put out to minimize the effects of Philby's defection by implying to the Russians that there was much that Philby didn't know. If that was the case, the logic of the action escapes me, and a few days ago I asked Mr. Hyde for his views. Was his book really just so much sand in the Russian eyes? If it was, he said, then the thing happened without his knowledge, but he recalled that the idea of a biography had certainly originated with Intrepid.

The new book is therefore a great deal richer in detail, even if, in order to enjoy it, you must put up with muddled organization, mawkishly "reconstructed" dialogues, a provocative, not to say patronizing habit of selfcensorship at crucial points, and a Dobbinlike adoration for the author's former chief, who one afternoon in New York, Mr. Stevenson would have us believe, slipped out and killed a traitorous British seaman with his bare hands.

Mr. Stevenson flings names of the famous at us — Noel Coward, P. G. Woclehouse, the Korda brothers, Greta Garbo, Roald Dahl, Leslie Howard and others—but he is not half so lavish in explaining just how they served the secret causes of B.S.C. He describes episodes that seem to have only the loosest connection with B.S.C., and he goes over a lot of ground that has been covered better elsewhere, by F. W. Winterbotham (in "The Ultra Secret"), by Masterman, and by Hyde. He also seems unaware that be is writing for post-Watergate man, who is neither as gullible nor starryeyed about the Great Game as Mr. Stevenson himself appears to be. It was the C.I.A. after all, not Intrepid, that seriously considered the second coming of Christ.

Nevertheless, my advice is to persevere. It's worth it. And since, with characteristic daring, Intrepid seems to have scooped up the B.S.C. files and carted them off to his island fastness, where he hands them out, or doesn't, according to his whim, it may he quite some while before we get that disinterested history which the man and the subject undoubtedly merit.

What a man! Even John Buchan, the author of "The 39 Steps" and other spy stories and a friend of Intrepid's, would have hesitated before equipping his secret service chief with such an armory of achievement. Born in Winnipeg in 1896, the son of a Scottish lumbermill owner, he showed from childhood a considerable mechanical talent and a passion for radio. In August 1914, when Germany invaded Europe, he left his bluechip Canadian college to join the Royal Canadian Engineer,. Gassed in France, he faked his medical history and signed with the Royal Flying Corps, who were losing men faster than they could recruit them. Flying instruction: five hours. As a flyer he lay low till one day his Sopwith Camel was shot up by a pair of German fighters. Annoyed. he took off and bagged two that same day and I8 more over the next few weeks. Net score, 26 planes and a cluster of French and British gallantry medals. Significantly, he also became known for "valuable and accurate information on enemy movements." Wounded and iniprlsnned, he made a bold escape and promptly turned in an intelligence report on German prison camps that caught the eye of Admiral Hall, the hero of World War I codebreaking operations and reigning monarch of Whitehall's darker kingdoms. From then on, Intrepid was "on the books" and Hall never let him go.

After the war he became world amateur lightweight boxing champion (or was it European?—the records conflict) retiring undefeated in 1923. He won the King's Cup air race, invented the first device for sending photographs by radio and became a millionaire all before he was 30. He chose the perfect wife (American), was tough as nails, an exceptional shot, and had guilt feelings about having survived the war.

At Hall's suggestion he based himself in England, where he kept a wide and influential acquaintance, including Churchill and Beaverbrook, and sat in on Hall's "Focus" groups of good men and true, some of them frustrated professional intelligence men who could see the next war coming. (Was Kim Philby of the party? Whisper who dares.) His European business interests quickly showed him how, despite Versailles, German steel production had been turned over to arms and munitions. Intrepid assembled the information; Churchill, out of office, gave it the roar. Soon he had his own unofficial, private intelligence network, which provided him, for instance, with Hitler's plans for the conquest of Europe and the Empire. and for the rape of Czechoslovakia.

For some men, intelligence work is an extension of life's illusion. Intrepid took to it as the very element of war, as he had taken to radio, to boxing, to industry, to the air. As a scientist he understood the threat of atomic warfare and fixed his sights, well before the war, on the Norwegian lwavywater plants. As a radio expert, eoiles and cyphers were second nature to him. As an airman he anticipated the next air war, built plant's and encouraged Reginald Mitchell to complete the Spitfire fighter before he died. When the R.A.F. poohpoohed Frank Whittle's revolutionary jet engine, Intrepid found the cash to build it for him.

For the American reader in 1976, however, the most interesting sections cover intrepid's relations with Roosevelt from 1940 to 1942. On becoming First Sea Lord in September 1939, Churchill found himself in an extraordinary dilemma. He was determined In bring F.D.R. into the family circle of those privy to Bletchley's codebreaking secrets and to acquaint him with the site of the German atomic threat, But Neville Chamberlain, still Britain's Prime Minister, was not "on the list." nor in any formal sense was his cabinet. Churchill went to King George VI (whose participation in secret matters comes as a touching surprise) and obtained royal consent to go ahead. Chamberlain went to his uninformed of his country's hottest secrets. But F.D.R., without the knowledge, let alone the consent, of Congress or the American people, became joined to Britain by bonds of perilous complicity.

The implications of Roosevelt's position are startling even today. His head was on the British block. "I'm your biggest undercover agent." he reportedly said to Intrepid; there is no reason to suppose he was joking. F.D.R. had not the slightest doubt, then or later, that he ran fearful political and constitutional risks in the event of discovery. Indeed, it was partly in order to ease the strain of this situation that Intrepid urged on the President the formation of an offensive American intelligence agency, whose existence would loosen his dependence on British information.

Thus—ironically enough in the light of recent events—it might seriously be argued that the Central Intelligence Agency was born out of an urgent need to restore the Presidency to the Constitution; and that for want of such an agency at the time, a brave President was obliged to risk impeachment, both for waging secret war without the consent of his Government and for exposing his office to the wiles of a foreign power (Britain). Conversely, modern United States intelligence came to life at a time when, of necessity, the intelligence fraternity's inner circle paid not the smallest regard to the formal institutions of American democracy; at a time, indeed, when there was every reason for the President and his intimate advisers to regard Congress, State Department and military as unreliable or even hostile bodies. Small wonder if the C.I.A. since then has had a spot of bother, here and there, in finding its democratic feet; and the Presidency in dealing with its spics.

In a lugubrious foreword, Intrepid himself displays an ambivalent attitude to recent earthtremors in the spy world. The professionals are the had guys, he suggests. He seems to he half way In for some kind of amateur spy club of the sort they ran in the war. Here, I fear, the great man shows his years. International Communism is our society's enemy all right. hut a complex one, as recent Presidents have learned to their cost: and very prickly to get your hands on. Hitler, by comparison, was a wonderfully uncomplicated evil. Better all round, I'm afraid, if we leave the job with the pros and make very, very sure they stick to the rules. That way at least we know which cupboards to look in for the skeletons.

Intrepid had good friends and had enemies. He may be the last Intelligence Chief to be So lucky. A decent modesty behooves him to leave us to our agonizing.

The New York Times

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William Stephenson, British Spy Known as Intrepid, Is Dead at 93

By Albin Krebs

Feb. 3, 1989



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Sir William Stephenson, the Canadian-born millionaire industrialist whose adventures as Britain's World War II chief of intelligence in the Western Hemisphere were chronicled in the 1979 bestseller "A Man Called Intrepid" died Tuesday in Paget, Bermuda. He was 93 years old. Sir William, who had been living in retirement in Bermuda and Jamaica for many years, was given the code name Intrepid by Winston Churchill because long before his cloak-and-dagger days began he had been one of Britain's top fighter pilots in World War I, an inventor and a financier.

Operating out of a suite in Rockefeller Center in New York, Sir William sometimes served as a go-between for Churchill and Roosevelt and was sent potential American intelligence agents for training at secret bases in Canada. Helped Organize O.S.S. He also helped in the organization of the United States' wartime intelligence operation, the Office of Strategic Services, whose head, Maj. Gen. William J. (Wild Bill) Donovan, later said: 'Bill Stephenson taught us all we ever knew about foreign intelligence.'

William Samuel Stephenson was born in Winnipeg, Manitoba, on Jan. 11, 1896.

In 1914 he dropped out of college to join the Royal Canadian Engineers and suffered gas poisoning in France. He later said he faked his medical history to join the Royal Flying Corps and flew into action after only five hours of flight instruction. He was credited with shooting down 26 enemy planes and won Britain's Distinguished Flying Cross and the French Croix de Guerre.

Eventually the young pilot was himself shot down and imprisoned. Before he escaped from prison camp, William Stephenson came across an ingenious can-opener that had been patented only in Germany. After the war he adapted it, obtained patents worldwide and made it the cornerstone of a future fortune. Millionaire and a Boxer

Before he was 30 years old he had become a millionaire, with a finger in the manufacture of radios, phonographs, automobiles and airplanes. He was also in the construction, real estate, and steel businesses, and had invented the first device for sending photographs by radio. He also won the European lightweight boxing championship.

When Hitler was preparing for World War II, William Stephenson, under cover of his own business operations in Germany, gathered intelligence on Nazi steel, arms, and munitions production and passed the information on to an unofficial intelligence network that reported to Churchill, then out of office but soon to become First Sea Lord and then Prime Minister.

"That was my only training in espionage," Sir William later recalled, but in 1940 Churchill sent Intrepid to New York with the title of British Passports Control Officer. After the United States got into the war he became British Security Coordinator for the Western Hemisphere.

Reminiscing about his wartime service, Sir William said that in addition to serving as a link between Churchill and Roosevelt and supervising the training of Americans for intelligence work, he operated a spy network that uncovered the activities of Axis agents in South America and provided valuable information to Washington and London on the movements of Vichy French operatives. Knighted in 1946

Afterward he liked to pass off his job as ''80 percent paperwork,'' but in 1946 the British honored him with a knighthood and the Americans presented him the Medal for Merit, then the United States' highest civilian award. The medal's citation, signed by Truman, said Sir William ''gave timely and invaluable aid to the American war effort.''

After the appearance of ''A Man Called Intrepid,' written by the similarly named William Stevenson, some of Sir William's recollections were contested by Churchill's private secretary, John Colville.

Mr. Colville, in his 1981 book "Winston Churchill and His Inner Circle," said that foremost among Sir William's false assertions were that he was a constant liaison between Churchill and Roosevelt and that he was in constant contact with Churchill on intelligence and military matters.

Sir William replied: "Those charges are completely untrue, absolute nonsense."

After the war Sir William joined with several wartime associates, including General Donovan and former Secretary of State Edward R. Stettinius, to form the World Commerce Corporation, which provided tools, machinery and technical information to developing countries to set up industries.

Sir William, who was buried yesterday in Bermuda, is survived by a daughter, Elizabeth, and a grandson, Rhys. A spokesman for the family declined to give their surname.

A version of this article appears in print on , Section D, Page 17 of the National edition with the headline: William Stephenson, British Spy Known as Intrepid, Is Dead at 93

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WHO IS THE ENEMY?

By Nicholas A. Basbanes

March 16, 1986



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ECLIPSE By William Stevenson. 370 pp. New York: Doubleday & Company. \$17.95. NO doubt about it, a terrific story awaits the first reporter who can get into Spandau Prison and wangle an exclusive interview with Hitler's onetime deputy, Rudolf Hess.

The same idea makes a solid premise for a thriller. So too does another historical puzzle William Stevenson places at the center of his novel, "Eclipse" - the disturbing questions of whether the Allies knew during World War II that the Nazis were exterminating Jews and, if they did, why they never bombed any of the death camps.

As the author of ''A Man Called Intrepid,'' the enormously successful 1976 biography of the Canadian scientist and master spy Sir William Stephenson, who coordinated British intelligence during the war, Mr. Stevenson is undeniably knowledgeable about high-stakes espionage, and his ruminations here raise a number of valid questions.

Is it possible, for instance, that Mr. Hess was not alone when he flew a Messerschmitt 110 into Scotland in 1941? Why, after all these years, are we still uncertain about his mission? Could there have been some kind of insidious understanding between the Allies and Germany that allowed the Holocaust to proceed in return for a pledge not to invade England?

When Mr. Stevenson considers such matters, he is provocative. It is only when he makes the leap from historical speculation to imagination that his novel gets out of hand; when he indulges in fantasy, he is just plain silly.

Scott Talbott is "America's favorite newsman," chief corresponent of the top-rated television show, "Newsmag" and the man who is allowed to meet briefly with the fictional Rudolf Hess. Why this comes to pass is unclear at first, but Talbott, we learn, lived in England during the war and knew as Uncle Samuel a man named Radzki, a Jew who was Hess's mysterious companion on the flight to England. So Talbott is the key to finding out who -and where - Radzki is today.

Gen. Quex Massey, an aging American spy who shares many of the qualities celebrated by Mr. Stevenson in ''A Man Called Intrepid,'' is one of the few people in the novel who has some inkling of what is going on.

"Talbott knows but doesn't know he knows," the old general says to his granddaughter, Sally Ryan, by happenstance a field producer for Talbott's network and soon to be his colleague, globe-trotting co-conspirator and lover. "Our enemies want [Talbott] to remember and tell them what he remembers, but they'll stop him from remembering too much."

A central question of the novel is: for whom was Radzki really working? Hitler? Hess? Stalin? Churchill? An independent Zionist cause? And more to the point: who does he work for now? Among those curious are the Americans, the British, the Russians, the East Germans, the Israelis, even some disagreeable Libyans working with an especially dangerous neo-Nazi organization known as The 88. BY the time we learn Radzki's true identity we are caught up in the inevitable countdown to catastrophe. The Queen of England has invited the world's leaders to London for a memorial service honoring the war dead. East German terrorists, masquerading as Israelis, literally pop up through the streets and hold everyone hostage. Their principal demand: that the world watch the "Hess Command," a skillfully fabricated documentary that purports to reveal the truth about the Holocaust. Big Ben ticks away the minutes as we race toward an 11th-hour resolution so preposterous one knows it all may well end up in a movie.

To his credit, Mr. Stevenson plays fair with the reader by leaving a more than adequate trail of clues. If there is a central theme, it is deception; far too many people and things are never who or what they seem. "Eclipse," incidentally, is a "Russian acronym translated loosely into Extremely Confidential Liquidations Involving Personnel and Propaganda Serving the Enemy." But the question lingers: who is the enemy?

Nicholas A. Basbanes is the book editor of The Worcester (Mass.) Telegram.

A version of this article appears in print on , Section 7, Page 26 of the National edition with the headline: WHO IS THE ENEMY?

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'Military Intelligence Out Front Leading the Army in Transformation'

Military Intelligence Hall of Fame 2001

Vol. 48, No. 25 Published in the interest of Military Intelligence personnel and their families June 28, 2001

MG Chuck Thomas: Previous post commander

Thomas assumed command of the USAIC&FH in Nov. '94; final assignment was TRADOC CofS before Sept. '00 retirement

1968. A native of Natchitoches, La., he graduated from Northwestern State University of Louisiana receiving a bachelor's and a masters degree in zoology, Commissioned from Engineer Officer Candidate School Aug. 23, 1969, as a second lieutenant in the Military Intelligence Branch, he served consecutive junior officer command and staff tours with the 25th Infantry Division (Light) and the U. S. Army Security Agency in Hawaii and Thailand.

1974-1985: Virginia, Georgia, Kansas

After completing the Military Intelligence Officer's Advanced Course in 1974, then-Capt. Thomas served as aide-decamp to the commanding general of the U.S. Army Security Agency in Arlington, Va., followed by duty in the Army's Military Personnel Center as a military intelligence officer career

Upon promotion in 1979, then-Maj. Thomas served, consecutively, as a brigade S-2, 124th MI Battalion S-3 and executive officer in the 24th Infantry Division (Mechanized), Fort Stewart, Ga.; subsequently attending the Army's Command and General Staff College at Fort Leavenworth, Kan., from 1982-83. Returning to Fort Stewart in 1983, he served as G-2 of the 24th Infantry Division for 16 months.

1985-1989: Germany, Virginia, Turkey, Saudi

Selected for battalion command, then-Lt. Col. Thomas assumed command of the 302nd MI Battalion in Frankfurt, Ger-

Maj. Gen. Chuck Thomas entered the Army in October of many, in January 1985. In March 1987, he assumed duties at the Army's Personnel Center in Alexandria, Va., as chief of the Military Intelligence Branch.

> From 1988-89 he attended the National War College and, upon graduation, went immediately to brigade command in Turkey where he commanded the U.S. Army Field Station, Sinop, Turkey. After his command tour, Col. Thomas was assigned to the Joint Staff in the Pentagon where he began duty in J-3 as the deputy for intelligence in the Special Technical Operations Division of the Current Operations Directorate (J-33). Prior to the Gulf War, Thomas was ordered to Riyadh, Saudi Arabia, and was appointed director of the Central Command Joint Intelligence Center where he served for the duration of Operation Desert Storm. In April 1991, he returned to his duties on the Joint Staff in the Pentagon.

Flag officer assignments

In October 1991, Thomas was selected for brigadier general and assigned as deputy director for Current Intelligence, Joint Staff and Command Support, J-2/DIA. In June 1993, he was reassigned to be the deputy chief of staff, Intelligence, Headquarters, U.S. Army Europe and Seventh Army.

Thomas assumed command of the U.S. Army Intelligence Center and Fort Huachuca Nov. 10, 1994, and was selected for major general in July 1995. Thomas' final assignment was as the chief of staff of TRADOC, Fort Monroe, Va., June 23, 1998 until his retirement Sept. 30, 2000.



Maj. Gen. Chuck Thomas

CSM R. S. Hollingsworth Former MI Corps, 111th MI Brigade CSM

A former MI Corps and 111th Military Intelligence Brigade command sergeant major is joining the ranks of Hall of Fame honor-

Retired Command Sgt. Maj. Randolph S. Hollingsworth retired from the Army in 1998 following an assignment as the Military Intelligence Corps CSM here. Before that position, he was 111th MI Brigade CSM.

A native of Duplin County, N.C., CSM Hollingsworth enlisted in the Army after graduating from high school. He completed basic training at Fort Bragg, N.C., and graduated advanced individual training at Fort Holabird, Md., as an imagery interpreter. Shortly thereafter, Hollingsworth received assignment orders to the Republic of Viet-

Past assignments

Hollingsworth served three combat tours with the 73rd Surveillance Aircraft Company in Vietnam. His other assignments include 1st Military Intelligence Battalion, Fort Bragg, 3rd Armored Division, Federal Republic of Germany, 525th Military Intelligence Group, Fort Bragg, U.S. Army Recruiting Command, Akron, Ohio, U.S. Forces Korea, Republic of Korea, U.S. Army Intelligence Center and School, Fort Huachuca, and 6th Infantry Division (Light).

In June 1993, he returned to Fort Huachuca to become the 111th Military Intelligence brigade command sergeant major. His last assignment was as command sergeant major of the U.S. Army Intelligence Center and Fort Huachuca.

Leadership positions

Hollingsworth has served as squad leader, section leader, platoon sergeant, operations sergeant, branch chief, instructor, first sergeant, recruiting station commander, battalion command sergeant major, and G2 sergeant major.



Command Sgt. Maj. Randolph S. Hollingsworth

Military education

His military education includes the Basic Noncommissioned Officers Course, Advanced Noncommissioned Officers Course, Nuclear, Biological, and Chemical School, Maintenance Management, Human Relations Moderator's Course, U.S. Air Force Senior Noncommissioned Officers Academy, and the Military Intelligence Pre-Assignment

Awards, decorations

Hollingsworth's awards include the Meritorious Service Medal with one oak leaf cluster, Joint Service Commendation Medal, Army Commendation Medal with four oak leaf clusters, Army Achievement Medal, National Defense Service Medal, and Army Recruiter Badge.

Hollingsworth is married to the former Lena Marie Swain of Garland, N.C. They have three children, Randolph Jr., Andre and Keitra.

CSM Lowry: 30 years of MI service

Command Sgt. Maj. Raymon V. Lowry Legion of Merit with one oak leaf cluster, Merientered the Army Feb. 26,1970, in Dallas, Texas. He completed basic training at Fort Leonard Wood, Mo., followed by German Language Training at the Defense Language Institute, Monterey, Calif., and advanced individual training at Goodfellow Air Force Base, Texas.

Past assignments

Lowry served as a voice interceptor/transcriber, supervisor, and platoon sergeant, U.S. Army Field Station Berlin; AIT instructor, Goodfellow Detachment, Intelligence Schools, Fort Devens, Mass.; platoon sergeant, battalion operations sergeant, and first sergeant, 104th MI Battalion (CEWI), 4th Infantry Division (Mechanized) Fort Carson, Colo.; first sergeant and command sergeant major, 532nd MI Battalion, 501st MI Brigade, Korea; CSM, 701st MI Brigade, Augsberg, Germany, 704th MI Brigade, Fort Meade, Md.; and 703rd MI Brigade, Schofield Barracks, Hawaii.

Military education

Lowry attended the Advanced Noncommissioned Officers Course, First Sergeants Course, the Sergeants Majors Course, Basic and Intermediate German Language Training, and CY155, Cryptologic Course for Service Super-

Awards, decorations

His awards and decorations include the

torious Service Medal with three oak leaf clusters, and the Army Commendation Medal with two oak leaf clusters.

Lowry retired from active duty Feb. 29, 2000, after 30 years of service.

He is married to the former Sharon Straley of Brady, Texas. They have a daughter, Rebecca



Command Sgt. Maj. Raymon V. Lowry

'I am Military Intelligence: Always Out Front'

I am Military Intelligence, and my roots stretch back to the beginning of time. Wherever and whenever man has had to defend himself against his neighbor, I was there. Survival and victory depend on me, for I mean Knowledge and Security.

I was with Moses as he sent Caleb into the Promised Land ahead of his people, meeting the enemy where the danger was greatest, then as now, Always Out Front!

I've been there since the beginning, in cold wars as well as hot. In Boston, my light shined from the steeple of the Old North Church. "One if by land, two if by sea," I said and then rode hard through the cool April night to Lexington

and Concord with the message that set fire to men's souls, stirring them to fight for their freedom, and for a nation that was but a dream. I, alone, made soldiers of farmers that night.

Another war, and I pushed West, scouting ahead of long columns, ensuring their safety, then as now, probing the frontier, Always Out Front!

From Bull Run to the Argonne, I was there, and the battles were won. I went by many names, now most forgotten, but I was Always Out Front!

At Pearl Harbor, unheeded, I wept at the waste, but out of the flames I rose stronger

See MI, back page

Golf tourney kicks off Hall of Fame activites; trail ride concludes

By Capt. Jeanne Duran Hall of Fame OIC

The 14th Annual Military Intelligence Hall of Fame Week celebration, scheduled today and Friday at Fort Huachuca, starts with a tee and ends with a trail ride. This year's theme is "Military Intelligence Out Front Leading the Army in Transforma-

Activities kick off at 7:30 a.m. today with a golf tournament at Mountain View Golf Course here. This year's event will have the longest drive, closest to the hole and many other contests for the participants to vie after, as well as, a barbecue lunch at the 19th Hole Clubhouse.

Entry fee for non-members with a cart is \$35 and \$25 for members with a cart. Price include green fees, lunch and prizes.

tion forms are available at the Mountain View Golf Course.

B Troop, 4th U.S. Cavalry will host an 1880's-style retreat ceremony at 4:30 p.m. today Wren Arena. The public is invited

As part of this year's celebration, Lt. Col. Jimmy J. Chandler, 305th MI Battalion commander, will relinquish command to Lt. Col. Michael A. Joiner in a 7 a.m. change-of-command ceremony Friday on historic Brown Parade Field. A reception Ball at 6 p.m. Friday at the Lakeside Activity Center. immediately follows at the MI Museum.

10 a.m. Friday in Fitch Auditorium, Alvarado Hall. They are: Retired Maj. Gen. Charles W. Thomas; Retired Command Sgt. Maj. Randolph S. Hollingsworth; Retired Lt. Gen. Patrick M.

Additional lunch meals may be purchased for \$8.50. Registra- Hughes; Retired Chief Warrant Officer Michael L. Fried; and retired Command Sgt. Maj. Raymon V. Lowry.

> The ceremony will include the induction of the honorees into the Military Intelligence Hall of Fame, the installation of the Honorary Warrant Officer of the Corps the honoring of those soldiers being added to the Military Intelligence Corps

Hall of Fame activities continues with the 39th Annual MI

A trail ride concludes the celebration at 8 a.m. Saturday at Five honorees will be inducted into the MI Hall of Fame at the Buffalo Corral. Prices are \$12.50 and you can sign up at the Buffalo Corral or by calling 533-5220.

Participants may prepay in advance, by credit card, to guarantee reservation.

LTG Hughes: from private to flag officer

Lt. Gen. Patrick M. Hughes joined the Army as an enlisted soldier and retired a flag officer. He served in both the active and reserve components of the Army during his 39 years of service.

Born and raised in Montana, Hughes joined the regular Army as a private Jan. 2, 1962. Serving from January 1962 until 1965 Spec. Hughes was assigned as a combat medic.

In 1965 Spec. 5 Hughes, who remained in the Army Reserve, returned to Bozeman to attend Montana State University as a student in the college of business. After joining the Army ROTC program in 1966, 2nd Lt. Hughes received his commission in the regular Army, Infantry in June 1968 and graduated as a Distinguished Military Student, a Distinguished Military Graduate, and as a graduate of the Army Aviation Program.

Past assignments

Hughes has held many challenging assignments to include: Province Phung Hoang advisor and Province Intelligence advisor, Long Khanh Province, commander of the Special Security Office at Camp Zama, Japan, intelligence assistant to the Director of the Army Staff, commander of 9th Division's Operational Support Detachment, director of intelligence, G-2 of the 9th Infantry Division and commander of the 109th Military Intelligence Battalion, commander, 501st Military Intelligence Brigade, executive officer to the commander-in chief, United Nations Command/Combined Forces Command/U.S. Forces Korea, commanding general, U.S. Army Intelligence Agency during Desert Shield and Desert Storm, Director of Intelligence, J-2, U.S. Central Command, Director of Intelligence, J-2, Office of the Joint Chiefs of Staff, and Defense Intelligence Agency.

In 1996 Hughes became the director of the Defense Intelligence Agency, and de facto director of military intelligence for DoD, managing the General Defense Intelligence Program, and Central Measurement and Signature Intelligence (MASINT) programs for the U.S. intelligence community.

Awards, decorations

Hughes' personal awards and decorations include the Defense Distinguished Service Medal (three awards), Silver Star, Legion of Merit (three awards), Bronze Star for Valor in Combat (three awards), Bronze Star for Meritorious Service (two awards), Purple Heart, Defense Meritorious Service Medal, Army Meritorious Service Medal (five awards), Air Medal, Army Commendation Medal for Valor, Army Commendation Medal for Meritorious Service, Army Good Conduct Medal, Combat Infantryman's Badge, Parachute Badge, Joint Chiefs of Staff Identification Badge, and the Army Staff Identification Badge.

Foreign awards

His foreign awards include the Honor Medal (first class) and the Cross of Gallantry with Silver and Bronze Stars (Republic of South Vietnam), Order of National Security Merit Gugseon Medal (Korea), Samil Medal and the National Police Cooperation Medal (Korea), Cross of Merit, First Degree (Czech Republic), Iron Cross of the Bundeswehr in Gold (Germany), Order of Merit Officer's Cross (Hungary), Armed



Lt. Gen. Patrick M. Hughes

Forces Gold Medal (Slovenia), and Honor Medal for Merit in Military Intelligence Operations (Venezuela).

Civilian education

Hughes graduated from Montana State University with a bachelors of science in commerce, from Central Michigan University with a master's of arts in business management, from the U.S. Army Command and General Staff College, and from the two year Advanced Operational Studies Fellowship at the School of Advanced Military Studies (War College Equivalent).

He holds honorary doctorates from Montana State University (Business) and the Joint Military Intelligence College (Strategic Intelligence). He is formally trained in Vietnamese and Korean languages and in numerous specialties.

Hughes retired from the Army Oct. 1, 1999. He has been married to the former Karlene Kay Nuber of Bozeman, Mont., for 39 years. They have two children, Barry and Chad.

CW5 Fried: 41 years of interrogation expertise

Retired Chief Warrant Officer Five Michael Fried retired from the Army in October 1996 with 41 years and seven months of active service. He also served one year, 11months and 19 days in the New York National Guard prior to coming on active duty.

Fried was born in 1934 in Koenigsberg, Germany. In 1939, while fleeing from Nazi persecution, his family was captured and sent to a concentration camp where they spent the next five and a half years until liberated in 1945. At age 12 his family immigrated to the United States, and he enlisted in the Army in 1955.

Past assignments

Fried's first assignment was with the 10th Infantry Division where, due to his German language fluency, he was recruited by Military Intelligence to begin his duties in Fulda, Germany. There, he served as interrogator until

Fort Meade, Germany, Vietnam

Fried served in the Army Security Agency at Fort Meade, Md., Frankfurt, Germany, and Herzo Base, Germany, performing duties as an expert linguist from 1961-1969. In 1969 Fried was appointed as a warrant officer and after completion of the Vietnamese Language Course was assigned to Vietnam where he served from May 1970 to May 1971 as a Prisoner of War Interrogation Technician and Company Administrative Officer.

June 1971-Dec. 1976

Fried served as the division's POW team chief ensuring that the soldiers of the 82nd Airborne Division were trained in Resistance to Interrogation and also served as the company administrative officer.

Fort Lewis, Wash., 1973-76

From December 1973 to December 1976 while stationed at Fort Lewis, Wash., Fried served as officer in charge of the Division Prisoner of War Facility, ensuring timely dissemi-



Chief Warrant Officer 5 Michael Fried

nation of intelligence vital to the conduct of numerous tactical operations.

1977-1989

Upon completion of the Warrant Officer Senior Course at Fort Rucker, Ala. in 1977, Fried returned to Germany where he served as chief, border operations officer in Frankfurt until July 1980. During this time Fried participated in many operations to include the debriefing of the Department of Defense affiliated returnees from Iran at Frankfurt/Main, Germany.

July 1980-Jan. 1990

For the next 10 years, Fried held positions to include interrogation team chief and assistant S1 109th Military Intelligence Battalion (CEWI), Fort Lewis, Wash., border liaison officer, 511th MI Troop, 11th Armored Cavalry Regiment, Fulda, Germany, and Personnel Administration Center OIC of the 109th MI Battalion, Fort Lewis. After completing the Master Warrant Officer Course, Fried was assigned to the 18th Military Intelligence Battalion, 66th Military Intelligence Group, Munich, Germany, from March 1990 to April 1992. As the assistant battalion collection manager he coordinated source acquisition, debriefing activities, and all operational matters, which were key to battalion debriefing activities of a number of very highly knowledgeable sources.

Dec. 1990-Oct. 1996

Fried served as the Transition Cell OIC for the 18th MI Battalion responsible for the relocation and reorganization of the 18th MI Battalion and three companies of personnel and equipment from Munich to Augsberg, Germany. Fried returned to Fort Lewis where he was stationed from May 1992 to January 1995. He first served as the battalion personnel technician, 502nd Military Intelligence Battalion and then as the assistant brigade S1, 201st Military Intelligence Brigade.

Returning to Augsburg, Germany Fried served as the assistant group S1, 66th Military Intelligence Group. Fried retired from the Army October 1996. Fried is a full-time volunteer in the S1 Section, 201st Military Intelligence Brigade, Fort Lewis.

Awards

Fried's awards include the Legion of Merit, Bronze Star Medal with one oak leaf cluster, Meritorious Service Medal with two oak leaf clusters, Army Commendation Medal with five oak leaf clusters, Army Achievement Medal, Good Conduct Medal fourth award, National Defense Service Medal second award, Vietnam Service Medal with one Service Star, Humanitarian Service Medal, Army Service Ribbon with No. 7, Republic of Vietnam Campaign Medal, Republic of Vietnam Gallantry Cross with Palm, Vietnam Staff Service Medal, Overseas Service Bar second award.

Fried and his wife of 43 years, Rita, live in Dupont, Wash. The Frieds have two children, Douglas and Diane, and two grandchildren, Patrick and Michael.

MI from front page

than ever. When the Third Reich talked, I listened. When the rising sun moved, I watched. Nothing escaped me. When my countrymen swarmed the beaches, I was waiting at St. Lo, my finger pointed the way, and then it was I who led the march to the Elbe. I am Military Intelligence; throughout the struggle, then as now, I was Always Out Front!

Pusan, Inchon, Mekong, Quang Tri are familiar names to me. Always out front! I bled first in Vietnam. Throughout the world, in war and peace, I remain aleert to dangers ... ever watchful ... always listening.

When the Wall fell, the World turned their focus on World Peace, but once again a hidden tyrant rose, this time from the sands of Iraq. Once again I was there from the Neutral Zone across the desert along the borders of Kuwait, into Iraq ... Always Out Front!

I feel the rumbles that threaten the peace while others but sleep. To

beat the enemy, one must know the enemy, and I am that Knowledge. Wherever my countrymen must fight and wherever they may fight, there I am, showing them where and how and when.

> 'I am Military Intelligence, and I am Always Out Front ... Always!'

Hall of Fame Honorees

1987-2001 LTG Harold R. Aaron ('88) COL John F. Aiso ('91) SPC Harry M. Akune ('96) 1LT Gardiner P. Allen ('88) MSG Lorenzo Alvarado ('88) COL Alfred W. Bagot ('88) SP5 Gerals L. Beatson ('89) BG Daneil Bissell, Jr. ('88) COL John H. Black ('96) COL Donald W. Blassak ('90) MAJ John R. Boker, Jr. ('90) Ms. Mary Elizabeth Bowser ('95) MAJ Ann Bray ('89) COL John A. Bross ('90) MSG Travis C. Bunn ('92) COL John M. Carr '(88) LTG Marshall S. Carter ('88) CSM Clifford L. Charron ('89) BG Malborough Churchill ('88) Dr. Rankin A. Clinton ('88) COL John F. Concannon III ('99) MG W. Preston Corderman ('88) MG Garrison B. Coverdale ('89) LTC Mercedes Cubria ('88) COL Elvin J. Dalton ('88) LTG Phillip B. Davidson, Jr. ('88) SES-5 James D. Davis ('97) LTG John J. Davis ('88) COL Byron K. Dean ('99) MG Charles J. Denholm ('88) SGT Peter de Pasqua ('88) COL Douglas C. Dillard ('90) MW4 Robert P. Donohue ('94) COL George R. Eckman ('89) Ms. Sarah Emma Edmunds ('88) LTG Charles B. Eichelberger ('92) COL Carl F. Eifler ('88) BG Orlando C. Epp ('88) COL Richard E. Evers ('88) LTG Alva R. Fitch ('88) MG Thomas J. Flynn ('88) MG Benjamin D. Foulois ('88) CW5 Michael Fried ('01) Mr. William Friedman ('88) COL Harry K. Fukuhara ('88) COL William H. Gardner ('92) 1LT Charles B. Gatewood ('88) BG George W. Goddard ('87) MG George A. Godding ('87) LTG Daniel O. Graham ('88) Miss Virginia Hall ('88) Mr. Theodor Hans ('00) Senator Chick Hect ('88) LTC Ethan A. Hitchcock ('88) COL Parker Hitt ('88)
SFC Benjamin T. Hodge ('97)
COL Leland J. Holland ('88)
CSM Randolph S. Hollingsworth ('01) Mr. Herbert S. Hovey, Jr. ('91) CSM George W. Howell, Jr. ('87) LTG Patrick M. Hughes ('01) LTC Gordon R. Huff ('89) Mr. John T. Hughes ('89) CSM Clovis D. Ice ('88) LTC Gero Iwai ('95) MAJ William I. Jennings ('88) Mr. Edmund C. Jilli ('88)
COL Fredrick W. Johnston III ('94)
PFC Stanley W. Kapp ('88)
Mr. Merrill T. Kelly ('88) COL Robert Kelly ('96) COL James H.P. Kelsey ('96) Mrs. Lillian Klecka ('88) CSM David P. Klehn ('94) LTC Thomas Knowlton ('96) BG Oscar W. Koch ('93) Mr. Kenneth T. Koeber ('94) 1LT Arthur S. Komeri ('00) CWO Arthur S. Komori ('88) COL Solomon T. Kullback ('88) CWO Robert A. Leigh ('91) Mr. Thaddeus S.C. Lowe ('88) CSM Raymon V. Lowry ('01) COL Duwayne C. Lundgren (Mr. Joseph P. Luongo (94) COL Paul R. Lutjens ('88) CWO Theodore M. Mack ('88) COL Sidney F. Mashbir ('88) Mr. Hisashi J. Masuda ('88) Mrs. Dorothe K. Matlack ('87) MSG Roy H. Matsumoto ('97) MG Joseph O. Mauborgne ('88) MG Joseph A. McChristian ('88) CSM Sterling T. McCormick ('00) CW3 Ann M. McDonough ('88) COL John J. McFadden ('88) MAJ Charles D. McKee ('00) CSM Raymond McKnight ('98) LTG Paul E. Menoher, Jr. ('98) SP5 Edward W. Minnock ('90) 1LT Edward R. Moore ('88) LTC Arthur D. Nicholson, Jr. ('91) MG Dennis E. Nolan ('88) COL Seth F. Nottingham ('98) LTG William E. Odom ('89) CW5 Robert P. Oliver ('95) MG Julius Parker, Jr. ('90) Mr. William L. Parkinson ('99) COL Boris T. Pash ('88) COL John A. Pattison` ('91) COL Peter A. Petito ('88) MG Cloyd H. Pfister Mr. Allan Pinkerton ('88) LTG William E. Potts ('87) CW4 William T. Ragatz ('90) COL Kai E. Rasmussen ('88) LTC Billy C. Rea ('92) CWO Joseph E. Richard ('93) LTG William I. Rolya ('87) Mr. Kurt Rosenow ('88) COL Franz Ross ('88) COL Robert C. Roth ('88)

CW3 Sherman C. Reagan ('00) Countess Aline Griffith Romanones ('89) CSM Louis H. Rothenstein ('90) COL Andrew S. Rowan ('88) COL James N. Rowe ('89) Mr. Edward Ryback ('92)

LTC Richard M. Sakakida ('88) MG Charles F. Scanlon ('95) COL Harold R. Shaw ('88) COL Joe R. Sherr ('88) Mr. Paul R. Shoemaker ('91) COL Charles S. Simerly ('94) COL Abraham Sinkov ('87) 1LT George K. Sisler LTG Harry E. Soyster CPL Irving A. Stein ('88) MG John F. Stewart, Jr. ('97) MG Archibald W. Stuart ('88) MG Albert N. Stubblebine III ('90) MAJ Kan Tagami ('96) MAJ Benjamin Tallmadge ('88) CPT Daniel M. Taylor ('88) Mr. Herbert W. Taylor ('93) LTC Robert V. Taylor ('99) MG Charles W. Thomas ('01) MG Edmund R. Thompson ('87) LTG Arthur G. Trudeau MG Ralph Van Deman ('88) Ms. Elizabeth Van Lew COL William F. Vernau ('88) COL Eric Vieler ('88)

COL Harold W. Vorhies ('99) BG George J. Walker ('90) LTG Vernon A. Walters COL William P. Walters (93) Mr. Junius A. Watlington ('92' LTG Sidney T. Weinstein COL Norman S. Wells ('87) COL Jerry G. Wetherill ('90) LTG James A. Williams ('87) MG Charles A. Willoughby ('88) MSG John R. Wilson ('90) LTG John R. Wilson ('87) LTG William P. Yarborough ('88)

MAJ Herbert O. Yardley ('88)

COL Charles D. Young ('99)

Form 990

Return of Organization Exempt from Income Tax

Under Section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

2001

Department of the Treasury Internal Revenue Service

► The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

Α	For the 2001 calend	lar year, c	or tax year beginning		, 2001,	and e	ndıng			
В	Check if applicable		C Name of organization					D Em	ployer (dentific	ation Number
	Address change RS labet THE WILLIAM J DONOVAN MEMORIAL FDN 13							3-309574	4 <u>4</u>	
	Name change	ame change or type Number street (or P O box if mail is not delivered to street addr) Room/suite E Telep						ephone number	r	
	Initial return	See specific	23 E 69TH STR	EET		BR	.3		-	
	Final return	instruc tions	City, Town or Country		State		code + 4	F Acc	counting thou	Cash X Accrual
	Amended return		NEW YORK		NY	10	021	آ ا	Other (specif	- -
	Application pending	• Sector	on 501(c)(3) organizat	ions and 4947(aY1)	onexempt		H and I are not apple	able to 3		
		chant	table trusts must atta				H (a) Is this a grou		=	Yes X No
		(Form	1 990 or 990-EZ)				H (b) If yes, enter	-	_	
<u>G</u>	Web site ►						H (C) Are all affilia			Yes No
J	Organization type		ю <u>-</u>				• •		See instructions	
	(check only one)		X 501(c) 3	(**************************************	(a)(1) or	527	H (d) is this a sepa	arate retu	urn filed by an	
K	_	_	nization's gross receip	•					by a group rulin	ng? Yes No
			eed not file a return w je in the mail, it shou!				I Enter 4 di	ait aro	up GEN	>
	Some states requir							- -		is not required
L	Gross receipts Add	d lines 6b.	8b, 9b, and 10b to h	ne 12 ► 2.000						0 EZ, or 990 PF)
Pa			ses, and Change		or Fund Ba	lanc	es (see instruc	tions)		
			ents, and similar amo	<u> </u>						
	a Direct public					1a] 2	.000		
	b Indirect public					1 b			-17	
	c Government		ons (grants)			1 c			3873	
	d Total (add lines la through 1c) (c		.5 ,	noncash \$		·	1			2,000
	2 Program service revenue including government fees and contracts (from Part VII, line 93)							2		
	3 Membership dues and assessments								3	
	4 Interest on savings and temporary cash investments							4		
	5 Dividends and interest from securities						5			
	6a Gross rents 6a						- 8:2			
	b Less rental expenses 6b						TR:::			
	c Net rental income or (loss) (subtract line 6b from line 6a)							6c		
P	7 Other investr	nent incor	ne (describe	•)	7	
Ë	Qa Crass amaum		es of assets other	(A) S	ecurities		(B) Othe	L ,	(*	
REVEN	than inventor		es of assets other			8a				
Ŷ	b Less cost or	other bas	as and sales expense	s		86			[XZ]	
_	c Gain or (loss) (at	ttach schedu	le)			8c				
	d Net gain or (le	oss) (com	bine line 8c, columns	(A) and (B))					84	
	9 Special event	ts and act	ivities (attach schedul	e)					25.54	
	a Gross revenu	e (not inc	luding \$	of co	ontributions					
	reported on la	ne 1a)				9a				
	b Less direct e	xpenses	other than fundraising	expenses		9b				
	c Net income or (loss) from special events (subtract line 9b from line 9a)							9 c		
	10a Gross sales o	of inventor	y, less returns and al	lowances		10 a				
	b Less cost of	goods so	ld			10ъ			924.8	
			les of inventory (attach sch	edule) (subtract line 10b f	rom line 10a)				10 c	
	11 Other revenue	e (from P	art VH Hine 103)						11	
_	12 Total revenue	(add line	s 1d, 2, 3, 4,75, 6c, 7	8d, 9c, 10c, and 11)				12	2,000
F	13 Program sery	ices (from	une 44, column (B))						13	8,826
X P	14 Management	Saltu gene	rat (16m line 14, colu	mn (C))					14	
E N	15 Fundraising (trom/fule	44, column (D))						15	
S	16 Payments to	álfiliates (attach schedule)						16	
5 —			nes 16 and 44, column					_	17	8,826
A	18 Excess or (de	eficit) for t	he year (subtract line	17 from line 12)					18	-6,826
N S	19 Net assets or	fund bala	ances at beginning of	year (from line 73, c	olumn (A))				19	7,581
N S E E T	20 Other change	s in net a	ssets or fund balance	s (attach explanation	7)				20	
Š		fund bala	ances at end of year (combine lines 18 19	and 20)				21	755

DONOVAN MEMORIAL FDN 13-3095744 Form 990 (2001) THE WILLIAM J * Page 2 Part | Statement of Functional Expenses All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others (B) Program (C) Management Do not include amounts reported on line (A) Total (D) Fundraising services 6b, 8b '9b, 10b, or 16 of Part I and general 22 Grants and allocations (att sch) (cash non cash \$ 23 23 Specific assistance to individuals (att sch) Benefits paid to or for members (att sch) 24 24 25 Compensation of officers, directors, etc. 25 26 Other salaries and wages 26 27 27 Pension plan contributions 28 28 Other employee benefits 29 29 Payroll taxes 30 30 Professional fundraising fees 350 350 31 31 Accounting fees 32 Legal fees 32 33 Supplies 33 34 34 Telephone 35 Postage and shipping 1,797 Occupancy 36 1,797 36 37 37 Equipment rental and maintenance Printing and publications 38 39 39 Travel 40 40 Conferences, conventions, and meetings 41 41 Interest Depreciation, depletion, etc (attach schedule) 42 Other expenses not covered above (itemize) a OFFICE 6,654 6,654 43 a 43b 25 43c 43 d 43e Total functional expenses (add lines 22 43) Organizations completing columns (B) - (D), carry these totals to lines 13 - 15 8,826 8.826 Joint Costs Check ► If you are following SOP 98 2 Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ► Yes No If Yes, enter (i) the aggregate amount of these joint costs \$ (ii) the amount allocated to program services \$, (iii) the amount allocated to management and general , and (iv) the amount allocated to P W All clie iza

fundraising \$			
art 川 🌭 Statement of Program Serv	ce Accomplishments		
nat is the organization's primary exempt purpol organizations must describe their exempt pur ents served, publications issued, etc. Discuss ations & section 4947(a)(1) nonexempt charita	se? > pose achievements in a clear and concise manner State the nachievements that are not measurable (Section 501(c)(3) & (4) ble trusts must also enter the amount of grants & allocations to	number of	rogram Service Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts but optional for others)
a			
	(Grants and allocations \$		
	(Grants and allocations \$	<u>}</u>	
c			
	(Grants and allocations \$		
d			
	(Grants and allocations \$	-	
Other program services	(Grants and allocations \$)	
f Total of Program Service Expenses (shou	ld equal line 44, column (B), program services)	>	
	TEEA0102 01/01/02		Form 990 (2001)

Page 3

Part IV	Balance	Sheets	(See	instructions)
---------	---------	--------	------	---------------

iote. V	Where required, attached schedules and amounts within to column should be for end of-year amounts only	the description	(A) Beginning of year		(B) End of year
4	5 Cash – non interest bearing		6,234	45	1,205
4	6 Savings and temporary cash investments			46	
4	7 a Accounts receivable	47 a			
	b Less allowance for doubtful accounts	47Ь		4/C	
		Š 3,			
4	8a Pledges receivable	48a		الشنسا	
	b Less allowance for doubtful accounts	486		48c	
4	9 Grants receivable			49	··
A 5	 Receivables from officers, directors, trustees, and key employees (attach schedule) 	y		50	
S 5	1 a Other notes & loans receivable (attach sch)	51 a		137	
֓֞֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓	b Less allowance for doubtful accounts	51 b		51 c	
ັ ເ	2 Inventories for sale or use			52	
1	3 Prepaid expenses and deferred charges	<u> </u>		53	·
	4 Investments – securities (attach schedule)	► Cost FMV		54	·
	5a Investments – land, buildings, & equipment basis	55 a			
				2	
	b Less accumulated depreciation (attach schedule)	55 b		55 c	
5	6 Investments – other (attach schedule)			56	
1	7a Land, buildings, and equipment basis	57a		30 8 9	
	b Less accumulated depreciation			,	
	(attach schedule)	57Ы		57 c	
	8 Other assets (describe ► <u>See Line 58 Stmt</u>		1,797	58	
	9 Total assets (add lines 45 through 58) (must equal lin	ne 74)	8,031	59	1,205
	Accounts payable and accrued expenses	-	450	60	450
	1 Grants payable	<u> </u>		61	
B	2 Deferred revenue			62	
LI	3 Loans from officers, directors, trustees, and key employees (attach s	schedule)		63	
¦ 6	4a Tax exempt bond liabilities (attach schedule)			64 a	
Ė	b Mortgages and other notes payable (attach schedule)	, -		64b	
	5 Other liabilities (describe	,	450	65	450
	6 Total liabilities (add lines 60 through 65)		450	66	450
된 Urg.		d complete lines 67		8,3543 8,754	
11 .	through 69 and lines 73 and 74		7 591	67	755
31 -	7 Unrestricted	-	7,581	68	
Ē 5	8 Temporarily restricted	-		69	
· _	9 Permanently restricted anizations that do not follow SFAS 117, check here ▶	and complete lines		103	- -
p Org	70 through 74	☐ and complete lines			
[7	0 Capital stock, trust principal, or current funds			70	
ы _	 Capital stock, trust principal, or content tunius Paid in or capital surplus, or land, building, and equip 	oment fund		71	
BI_	 Paid in or capital surplus, or failu, bullding, and equip Retained earnings, endowment, accumulated income 	T T		72	
k I	• .	Ī		22833	
Q 7	73 Total net assets or fund balances (add lines 67 throu 72, column (A) must equal line 19 and column (B) mi		7,581	73	75 <u>5</u>
	4 Total liabilities and net assets/fund balances (add lin	· · · · · ·	8,031	74	1,205

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

BAA

If 'Yes,' attach schedule - see instructions

X No

Yes

Par	VI® Other Information (See specific instructions)			Yes	No		
76	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity		76	منتعم	X		
77 Were any changes made in the organizing or governing documents but not reported to the IRS?							
	if 'Yes,' attach a conformed copy of the changes			8 8 8 7 0 0 0 0 0	7		
78 z	Did the organization have unrelated business gross income of \$1,000 or more during the year	r covered by this return?	78a		X		
ŧ	If 'Yes,' has it filed a tax return on Form 990-T for this year?	•	78b				
79 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' attach a statement							
80 z	Is the organization related (other than by association with a statewide or nationwide organiza membership, governing bodies, trustees, officers, etc, to any other exempt or nonexempt organization.	tion) through common janization?	80 a	გრთ ხ ა ა	X		
ì	If 'Yes,' enter the name of the organization			X 35	9.91.3		
		xempt or Inonexempt			38 Y 8		
	Enter direct or indirect political expenditures. See line 81 instructions	81a	┨	الاستمتا	(1980)		
t	Did the organization file Form 1120-POL for this year?		81 b		X		
82 4	Did the organization receive donated services or the use of materials, equipment, or facilities substantially less than fair rental value?	at no charge or at	82 a	÷.,	X		
ŀ	If 'Yes,' you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)	82 b		ئى ئىسىد	S. S.		
834	Did the organization comply with the public inspection requirements for returns and exemption	n applications?	83a	Χ	 		
Ŀ	Did the organization comply with the disclosure requirements relating to quid pro quo contribu	utions?	83b				
84 z	Did the organization solicit any contributions or gifts that were not tax deductible?		84 a		X		
Ł	If 'Yes, did the organization include with every solicitation an express statement that such co not tax deductible?	ntributions or gifts were	84 ь	للشفا	********		
85	501(c)(4), (5) or (6) organizations a Were substantially all dues nondeductible by members?		85 a				
ŀ	Did the organization make only in house lobbying expenditures of \$2,000 or less?		85 b		<u> </u>		
	If 'Yes' was answered to either 85a or 85b, do not complete 85c through 85h below unless the waiver for proxy tax owed for the prior year	e organization received a		* .	,;;;;		
	Dues, assessments, and similar amounts from members	85 c	ľ	ia is y j	8.8 1		
	Section 162(e) lobbying and political expenditures	85 d	1				
•	Aggregate nondeductible amount of Section 6033(e)(1)(A) dues notices	85 e]		250		
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	1		88.7		
ç	Does the organization elect to pay the Section 6033(e) tax on the amount on line 85f?		85 g				
ŀ	olf Section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reason dues allocable to nondeductible lobbying and political expenditures for the following tax year?	nable estimate of	85 h				
86	501(c)(7) organizations Enter a Initiation fees and capital contributions included on			7,0			
	line 12	86 a		×.×.	0 kg		
Ŀ	Gross receipts, included on line 12, for public use of club facilities	86 b	1		2, 3		
87	501(c)(12) organizations Enter a Gross income from members or shareholders	87 a	1	(%% [*])	300		
,	Gross income from other sources. (Do not net amounts due or paid to other sources]				
•	against amounts due or received from them)	87 Ь					
88	At any time during the year, did the organization own a 50% or greater interest in a taxable c or an entity disregarded as separate from the organization under Regulations Sections 301.77 If Yes,' complete Part IX	orporation or partnership, 701 2 and 301 7701 3?	88				
89 a	501(c)(3) organizations Enter Amount of tax imposed on the organization during the year un	nder		2727	775		
	Section 4911 ► , Section 4912 ► , Section 4		i	832	السنسا		
ì	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any Section 4958 excess during the year or did it become aware of an excess benefit transaction from a prior year? If explaining each transaction.		89b	, vaaa	x		
ď	Enter Amount of tax imposed on the organization managers or disqualified persons during the	ne	1 30 10		<u> </u>		
-	year under Sections 4912, 4955, and 4958	<u> </u>					
	Enter Amount of tax on line 89c, above, reimbursed by the organization						
	List the states with which a copy of this return is filed NEW YORK Number of employees employed in the pay period that includes March 12, 2001 (see instruction)		90Б	_!	0		
	Number of employees employed in the pay period that includes March 12, 2001 (see instruction.) The books are in care of ► TAXPAYER Telephone number of the pay period that includes March 12, 2001 (see instruction).		300				
31	The books are in care of F TAXPAYER Telephone null Located at F 23 69TH STREET, NEW YORK, NY	ZIP + 4 > 1002	 1				
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check		-		- 77		
	and enter the amount of tax exempt interest received or accrued during the tax year	► 92					

			Unrelated	l business income	I Excluded by s	ection 512, 513, or 514	/E\
Note !	Enter gross amounts use indicated	[_	(A)	(B)	(C)	(D)	Related or exempt
		<u> </u>	Business code	Amount	Exclusion code	Amount	function income
	Program service rev	venue			}		
a .		_		 _	<u> </u>		
b							
C	-				 		
a	· · · · · · · · · · · · · · · · · · ·				-		
	Medicare/Medicaid	naumente					
	Fees & contracts from go	· -		-			
_	Membership dues a	· · ·					
	Interest on savings & terr				-		
96	Dividends & interest	· ·					
97	Net rental income or (los		<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>	V. 2. 3. 7. 7. 7. 7. 7. 7. 7. 7. 7. 7. 7. 7. 7.	7.00 7.00 4.00 5.00	., ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1858 C 1 1 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	debt financed prope		- A	Litterbulesk Heli	<u> </u>	1	
	not debt financed pr	· —					
98	Net rental income or (los	s) from pers prop					
99	Other investment in	come					
100	Gain or (loss) from	sales of assets					
101	other than inventory			_	_		
	Net income or (loss) from						
	, , ,				7 68 7 8 6 7 6		
103	Other revenue a			<u></u>	1. Y. S.		1.5
C					 		
- d							
e		· -			 		
104	Subtotal (add columns (i	B), (D), and (E))	30.75.79.4		25 17 2		
		columns (B), (D), and	d (E))		<u></u>	<u> </u>	1
		Part I, should equal		on line 12, Part I		_	
				plishment of Exe	mpt Purpose	S (See instructions)	
	of the organiza	tion's exempt purpos	es (other tha	n by providing funds f	or such purpose	outed importantly to the	
			 				
Name of C	V	D	T - C - L - ' -	91	I - I F. LAI -		
art		Regarding Taxai		iaries and Disreg			
	(A)		(B)	(0	D	(D)	(E)
Na	me, address, and El		Percentage		activities	Total	End-of-year
	partnership, or disre	egarded entity	ownership in			ıncome	assets
			<u> </u>	%			
	·			<u>%</u>			<u> </u>
		······································	 -	%			
Part)	Cos Information	Dogording Trans	fore Acce		nal Ranofit C	ontracts (See instru	duna)

	• •	• •		lirectly, to pay premiums on	•		Yes X No
	=			rectly or indirectly, on	a personal beni	ent contract?	∐ Yes ⊠No
No		Form 8870 and Form					4 4 1 1 1 1 1 4 1 5
	true, correct and co	perjury I declare that I have emplete Declaration of prep	arer (other than	etym including accompanyin officer) is based on all inform	g schedules and stati lation of which prepa	ments, and to the best of my rer has any knowledge	knowledge and belief it is
Pleas	e ► /	100.7	n. \ .	مسمل		5/12/	07
Sign		ficer	187 p 1 1	(Comment of the comm		Date	
Here	▶ 10	author L		•			
	Type or Print N	ame and Tale					
			7 -		Date	Chapter Prepa	rer's SSN or PTIN (see
Paid	Preparer's Signature	11//	/		1	1 5011	rer's SSN or PTIN (see rai instruction W)
Pre-	. 	Cours Chris	DE 0 CO	110	05/08/02	employed ► IPUC	0228631
parer	yours if	GRAY, SIGNO					114
Use Only	self-employed) and address,	► 12 NORTH M/				EIN - 113-26642	<u> </u>
y	and ZIP + 4	PEARL RIVE	Κ	NY 10)965	Phone no ►	

Page 6

Schedule A (Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or Section 4947(a)(1) Nonexempt Charitable Trust Supplementary Information — (See separate instructions)

Department of the Treasury Internal Revenue Service Name of the Organization

THE WILLIAM J

► Must be completed by the above organizations and attached to their Form 990 or 990-EZ

2001 Supplementary Information — (see separate instructions) Employer Identification Number 13-3095744 DONOVAN MEMORIAL FDN Part 1998 Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
	1			
	- -			
	_		·-	
	-			
Total number of other employees paids over \$50,000	•			
Part (See instructions List each one (wheth	est Paid Independent Cor er individuals or firms) If there	ntractors for Profe are none, enter None	ssional Servic	es
(a) Name and address of each independent cont	ractor paid more than \$50,000	(b) Type o	f service	(c) Compensation
		_		
			<u></u>	
		_		
		_		
			<u>.</u>	
		_		
		-		

OMB No 1545-0047

Sche	dule A (Form	n 990 or 990 EZ) 2001	THE WILL	IAM J	<u>DONOVAN</u>	MEMORIA	<u>L FDN</u>	<u> 13-30957</u>	44	F	age 2
Par	t相》。St	atements About A	ctivities (See Ins	structions)						Yes	No
1	to influence	year, has the organizate public opinion on a leg	gislative matter or i	fluence nat	tional, state ? If Yes, e	, or local legi enter the total	slation, inc expenses	cluding any attempt paid			
		in connection with the							.		
	•	l amounts on line 38, P							1	2	X
	Organization organization lobbying ac	ns that made an elections checking 'Yes,' mustivities	on under section 50 t complete Part VI)1(h) by filir B and attac	ng Form 57 ch a statem	68 must complent giving a d	olete Part \ detailed de	VI A Other scription of the			
2	substantial taxable orga	year, has the organizat contributors, trustees, anization with which an ? (If the answer to any	directors, officers, ly such person is a	creators, ke ffiliated as	ey employe an officer, o	es, of membe director, truste	ers of their ee, majorit	families, or with any yowner, or principal			
a	Sale, excha	ange, or leasing of prop	erty?						2a		_X
b	Lending of i	money or other extensi	on of credit?						2b		Х
c	Furnishing (of goods, services, or f	acılıtıes?						2c		Χ
d	Payment of	compensation (or pay	ment or reimbursei	ment of exp	enses if m	ore than \$1,00	00)?		_2d		X
е	Transfer of	any part of its income	or assets?						2 e		X
3 4		rganization make grant e a section 403(b) anni	• •	-	, student lo	ans, etc? (Se	e Note be	low)	3		X
		atement to explain how om it in furtherance of					izations rei	ceiving	Parker.	3	
Par	t†V≪_Re	eason for Non-Priv	ate Foundation	Status (See instruc	tions)					
The o	organization	is not a private founda	tion because it is (olease chec	ck only One	applicable be	(אַר		•	<u>.</u>	
5	~	th, convention of churc	_		-		•				
6		ol Section 170(b)(1)(A)	· ·			(-)(-)(-)(-)(-)	,				
7	\vdash	ital or a cooperative ho	• • • • • •	•	etion 1700	3/13/63/63					
		•			•						
8		al, state, or local gover	=								
9	_	cal research organizati:	on operated in con	unction wit	h a hospita	I Section 170	(b)(1)(A)(ı	ii) Enter the hospital'	s name,	city,	
10	and sta An orga (Also co	anization operated for to complete the Support So	he benefit of a colli- chedule in Part IV	ege or univ	ersity owne	d or operated	by a gove	ernmental unit Section	n 170(b)	(1)(A)	 (iv)
11 a	An orga	anization that normally 170(b)(1)(A)(vi) (Also	receives a substan complete the Sup i	tial part of i	its support ule in Part l	from a goverr IV A)	nmental un	nit or from the general	public		
11 ь	A comn	nunity trust Section 17	0(b)(1)(A)(vi) (Alse	o complete	the Suppor	t Schedule in	Part IV A)			
12	from ac	anization that normally ctivities related to its ch oss investment income ration after June 30, 19	aritable, etc, functi and unrelated bus	ons — subji iness taxab	ect to certa	in exceptions (less section :	, and (2) n 511 tax) fro	o more than 33-1/3% om businesses acquir	of its su	pport	ots
13	An orga describ section	anization that is not cor ed in (1) lines 5 throug 509(a)(3))	ntrolled by any disq h 12 above, or (2)	ualified per section 501	rsons (other (c)(4), (5),	than founda or (6), if they	tion manac meet the	gers) and supports org test of section 509(a)(janizatio 2) (See	ns :	
		Pro	vide the following in	nformation	about the s	upported orga	anızatıons	(See instructions)			
			(a) Name(s) of suppor	ted organiz	ation(s)				ne nur n abov	
		 -			·						
14	An orga	anization organized and	operated to test for	or public sa	fety Section	on 509(a)(4)	See instru	ictions)			

	Support Schedule (C					counting
Note	You may use the worksheet in th	e instructions for con-	verting from the accru	al to the cash metho	d of accounting	
begi	ndar year (or fiscal year nning in)	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
15	Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	24,325	40,411	52,988	15,73	38 133,462
16	Membership fees received					
17	Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose					
18	Gross income from interest, dividends, amounts received from payments on securities loans (Section 512(a)(5)), rents, royalties, and unrelated business taxable income (less Section 511 taxes) from businesses acquired by the organization after June 30, 1975		9	6		92 107
19	Net income from unrelated business activities not included in line 18					
20	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf			10 		
21	The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					
22	Other income Attach a schedule Do not include gain or (loss) from sale of capital assets					
23	Total of lines 15 through 22	24,325	40,420	52,994	15,83	30 133,569
24	Line 23 minus line 17	24,325	40,420	52,994	15,83	
<u> 25</u>	Enter 1% of line 23	243	404	530		58 - 1000 1000 1000 1000 1000 1000 1000 1
26	Organizations described on lines	10 or 11 a Ente	er 2% of amount in co	olumn (e), line 24		26a
ŀ	Prepare a list for your records to show the supported organization) whose total gifts for return. Enter the total of all these excess a	name of and amount contri or 1997 through 2000 exceed imounts	buted by each person (other led the amount shown in fil	than a governmental unit ne 26a Do not file this list		26b
	: Total support for Section 509(a)(1		column (e)			26c
•	Add Amounts from column (e) fo		<u> </u>	19		
	_	22	 _	26b		26 d
	Public support (line 26c minus line	•			_	26 e
	Public support percentage (line 2		d by line 26c (denom	Inator))		26f %
	Organizations described on line 1 For amounts included in lines 15, name of, and total amounts recei such amounts for each year	16, and 17 that were ved in each year from	i, each 'disqualified p	erson ' Do not file th is	s list with your re	eturn Enter the sum of
	(2000)	(1999)	(1998) _		_ (1997)	
	For any amount included in line 1 show the name of, and amount re \$5,000 (Include in the list organize computing the difference between (the excess amounts) for each ye	zations described in li n the amount received ar	nes 5 through 11, as i I and the larger amou	well as individuals) D nt described in (1) or	o not file this list (2), enter the sun	t with your return. After m of these differences
	(2000)	(1999)	(1998) _		_ (1997)	
•	(2000) : Add Amounts from column (e) fo	r lines 15 _	133,462	16	1	
		20		2 1	——	27c 133,462
•	Add Line 27a total	ar	nd line 27b total		<u>}</u>	Z/d
	Public support (line 27c total minu	•	ham line 03	المعام		27e 133,462
	Total support for section 509(a)(2		·			~~ 00 03 %
	g Public support percentage (line 2 n Investment income percentage (li	· ·	•	• • •	-	27g 99 92 % 27h 0 08 %
	Unusual Grants: For an organizatist for your records to show, for enature of the grant Do not file this	each year, the name o	of the contributor, the	date and amount of t	ins during 1997 the grant, and a b	pirough 2000, prepare a orief description of the

Private School Questionnaire (See instructions)

(To be completed Only by schools that checked the box on line 6 in Part IV) N/A Yes No Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? 29 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, 30 and scholarships? Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? 31 If 'Yes,' please describe, if 'No,' please explain (If you need more space, attach a separate statement) Does the organization maintain the following 32 a a Records indicating the racial composition of the student body, faculty, and administrative staff? b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? 32 b c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? 32 c 32 d d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered 'No' to any of the above, please explain (If you need more space, attach a separate statement) Does the organization discriminate by race in any way with respect to a Students' rights or privileges? 33 a 33b b Admissions policies? c Employment of faculty or administrative staff? 33 c 33d d Scholarships or other financial assistance? e Educational policies? 33 e f Use of facilities? 33 f g Athletic programs? 33 g h Other extracurricular activities? 33h If you answered 'Yes' to any of the above, please explain (If you need more space, attach a separate statement) 34a Does the organization receive any financial aid or assistance from a governmental agency? 34 a b Has the organization's right to such aid ever been revoked or suspended? 34 L If you answered 'Yes' to either 34a or b, please explain using an attached statement Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev Proc 75.50, 1975-2.C.B. 587, covering racial nondiscrimination? If No, attach an explanation

·VI-A»	(To be complet	kpenditures by Ele ted Only by an eligible	ecting Public organization the	c Chante at filed Fo	es (Se rm 576	e in 8)	structi	ions)			
k ► a_	If the organi	zation belongs to an at	filiated group	Check	► b	П	f you	check	ed 'a' and 'limited cont	rol' provisions apply	_
•		•						-	(a) Affiliated group totals	(b) To be completed for all electing	_
	(The tern	n 'expenditures' means	amounts paid	or incurre	a)			,		organizations	
Total lo	bbying expendit	ures to influence public	opinion (grass	roots lobb	yying)			36			
Total lo	bbying expendit	ures to influence a legi	slative body (di	rect lobby	ıng)			<u>-</u>			
Total lo	bbying expendit	ures (add lines 36 and	37)					<u> </u>			_
		•									
								40	* *** *		
-	-			-							
						s –	_				
	• • •							2003			973
•	•									سشائشة فالشارسان	
٠,	•					•	 	41		······································	ه دست
							360			૾ૢૺઌ૽૽ૢ૽	
					_'	L	na - willian in	PB abolik 6 6 8 0 m 5 m a hi	iss 3		
		•	•								
											—
						_	44	<u> </u>	0 8		
Caution	If there is an a	amount on either line 4	3 or line 44, yo	u must file	<u> Form</u>	472	0	<u>.</u>	<u> </u>		
	(Some orga	nizations that made a :	section 501(h) e	election do	not h	ave '	to con	nplete		below	
			Lobbyii	ng Expend	ditures	Dur	ing 4	Year .	Averaging Period		
(or fisca	al ýear	(a) 2001	(b) 2000			(c) 1999			(d) 1998	(e) Total	
	Total lo Total lo Total lo Total lo Total lo Other e Total ex Lobbyin If the ar Not ove Over \$1,00 Over \$1,50 Over \$1 Grassro Subtrac Subtrac Caution Calenda (or fiscal beginni Lobbyin	(To be completed to the	To be completed Only by an eligible Caution If there is an amount on either line 42 from line 38 Enter 0 if line 42 Subtract line 41 from line 38 Enter 0 if line 49 Subtract line 41 from line 38 Enter 0 if line 49 Caution If there is an amount on either line 49 Caution In the formal side of the complete of the co	Completed Only by an eligible organization the like a If the organization belongs to an affiliated group	(To be completed Only by an eligible organization that filed Fock Factorial in the organization belongs to an affiliated group Check Limits on Lobbying Expenditures (The term 'expenditures' means amounts paid or incurred total lobbying expenditures to influence public opinion (grassroots lobbyth total lobbying expenditures to influence a legislative body (direct lobbyth total lobbying expenditures (add lines 36 and 37) Other exempt purpose expenditures Total exempt purpose expenditures (add lines 38 and 39) Lobbying nontaxable amount Enter the amount from the following table of the the amount on line 40 is — The lobbying nontaxable amount Enter the amount from the following table of the amount on line 40 is — The lobbying nontaxable amount on the look of the excess of the store of the excess of t	To be completed Only by an eligible organization that filed Form 576 ck ■ a	To be completed Only by an eligible organization that filed Form 5768) If the organization belongs to an affiliated group Check b	To be completed Only by an eligible organization that filed Form 5768) If the organization belongs to an affiliated group Check b If you	Limits on Lobbying Expenditures (The term 'expenditures' means amounts paid or incurred) Total lobbying expenditures to influence public opinion (grassroots lobbying) Total lobbying expenditures to influence a legislative body (direct lobbying) Total lobbying expenditures (add lines 36 and 37) Other exempt purpose expenditures (add lines 38 and 39) Lobbying nontaxable amount Enter the amount from the following table – If the amount on line 40 is – Not over \$500,000 Over \$500,000 but not over \$1,000,000 Over \$1,000,000 but not over \$1,500,000 Over \$17,000,000 Over \$17,000,000 Subtract line 42 from line 36 Enter 0 if line 41 is more than line 38 Caution If there is an amount on either line 43 or line 44, you must file Form 4720 A -Year Averaging Period Under Section 501 (Some organizations that made a section 501(h) election do not have to complete See the instructions for lines 45 through 50) Lobbying Expenditures During 4 - Year Calendar year (a) (b) (c) (c) (c) (c) (c) (c) (c	To be completed Only by an eligible organization that filed Form 5768 If the organization belongs to an affiliated group Check b	To be completed Only by an eligible organization that filled Form 5768

		Lobbying Expenditures Dunng 4 -Year Averaging Period							
	Calendar year (or fiscal year beginning in) ►	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total			
45	Lobbying nontaxable amount								
46	Lobbying ceiling amount (150% of line 45(e))								
47	Total lobbying expenditures								
48	Grassroots non- taxable amount								
49	Grassroots ceiling amount (150% of line 48(e))								
50	Grassroots lobbying expenditures								

Part VI-B Lobbying Activity by Nonelecting Public Charities
(For reporting only by organizations that did not complete Part VI-A) (See instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- ${\bf b}$ Paid staff or management (include compensation in expenses reported on lines ${\bf c}$ through ${\bf h}$)
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (add lines c through h)

f 'Yes' te	o any of th	ie above, also attach	i a statement (giving a detailed	descrip	tion of the	e lobbying	activities

Yes	No	Amount
	_	
	_	
<u>;;;;<</u>) 2.4	

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See instructions)

51 Did to	ne reporting organization of Code (other than section	directly or inc	directly engage in any of the foll	owing with any other organization describ elating to political organizations?	ed in section	501(c)
			a noncharitable exempt organi			Yes	No
(1)	51a (i)	1,50	X				
• • •	Other assets				a (II)	-	X
	transactions						
(ı)S	ales or exchanges of ass	ets with a no	incharitable exempt organization		b (i)		L X
(II)F	b (ii)		X				
(in)F	Rental of facilities, equipm	ent, or other	assets		b (m)		X
(iv)F		b (iv)		X			
(v)L	oans or loan guarantees				b (v)		X
(vi)P	erformance of services of	membershi	p or fundraising solicitations		p (vi)		Х
			s, other assets, or paid employe		С		X
d if the the g any t	answer to any of the abo oods, other assets, or ser ransaction or sharing arra	ve is 'Yes,' o vices given l ngement, sh	complete the following schedule by the reporting organization. If low in column (d) the value of th	Column (b) should always show the fair the organization received less than fair me goods, other assets, or services received.	market value arket value i ed	of in	<u></u>
(a) Line no	(b) Amount involved		(c) noncharitable exempt organizati	(d)			ts
					·		
		_					
	<u></u>						
			<u> </u>				
<u> </u>							
	<u> </u>						
descr	ribed in section 501(c) of t	ne Code (ot	nated with, or related to, one or ner than section 501(c)(3)) or in	more tax exempt organizations section 527?	► ☐ Ye	s X	No
Bit te	s,' complete the following	schedule	/63	(6)			
	(a) Name of organization		(b) Type of organization	(c) Description of relat	ionship		
							
		··					
							
					-		
				·			
				 			
-							
							
							
						_	
			<u> </u>				
				···		_	
							
							
				- 			
							
				 			
				<u> </u>			

Form 990, Page 3, Part IV, Line 58 Other Assets Statement

Line 58 - Other Assets:	Beginning End of of Year
SECURITY DEPOSITS	1,797
Total	1,797

Form 990, Page 4, Part V List of Officers, Etc Statement

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation	(E) Expense account and other allowances
FRANCIS L KELLOGG NEW YORK, NY MARTIN S QUIGLEY NEW YORK, NY JOHN K SINGLAUB NEW YORK, NY BERNADETTE CASEY SMITH NEW YORK, NY WILLIAM VANDEN HEUVEL NEW YORK, NY FRANK G WISNER NEW YORK, NY				

Total

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung

benefit trust or private foundation) The organization may have to use a copy of this return to satisfy state reporting requirements. OMB No 1545-0047

Open to Public Inspection

Α	For the 20	005 calendar year, or tax year beginning and en	nding				
В	Check if applicable	Please use IRS	-	D Employer ide	entification number		
	Address change	print or THE PILGRIMS FOUNDATION, INC.		13-30	13-3095744		
	Name change	type See Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	E Telephone n			
	Initial	Specific 122 EAST 58TH STREET		(212)	753-7175		
	Final	Instruc- tions City or town, state or country, and ZIP + 4	•	F Accounting metho			
	Amende			Other (specify)	•		
	Applicati pending	oconon oo ilolo) organizatione and total (a)(1) nonexempt enantable tracte	H and I are not app		оп 527 organizations.		
	,	must attach a completed Schedule A (Form 990 or 990-EZ).	H(a) Is this a group r	eturn for affiliate	s? Yes X No		
G	Website:	▶N/A	H(b) If "Yes," enter nu	ımber of affiliate	s ▶ N/A		
J	Organizat	ion type (check only one) ▶ 🗶 501(c) (3) ◀ (insert no) 🔲 4947(a)(1) or 🔲 527	H(c) Are all affiliates		/A Yes No		
K	Check her	e 🕨 🔲 if the organization's gross receipts are normally not more than \$25,000. The	(If "No," attach a H(d) Is this a separat		an or-		
	organızatı	on need not file a return with the IRS; but if the organization chooses to file a return, be	ganization cover	red by a group r	uling? Yes X No		
_	sure to file	a complete return. Some states require a complete return.	I Group Exemption	n Number ►	N/A		
					on is not required to attach		
_		eipts: Add lines 6b, 8b, 9b, and 10b to line 12 12,522.	Sch. B (Form 99	90, 990-EZ, or 99	90-PF).		
P	art I 📗	Revenue, Expenses, and Changes in Net Assets or Fund Bala	nces				
	1	Contributions, gifts, grants, and similar amounts received:	1				
		Direct public support 1a	2,4	50.			
	b	Indirect public support 1b					
	C	Government contributions (grants)					
	1	Total (add lines 1a through 1c) (cash \$ 2,450. noncash \$) <u>1d</u>	2,450.		
_	1	Program service revenue including government fees and contracts (from Part VII, line 93)		2			
(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	1	Membership dues and assessments		3	10,000.		
3		Interest on savings and temporary cash investments		4	72.		
>	5	Dividends and interest from securities	1	5			
€	6 a	Gross rents 6a	-				
7		Less; rental expenses 6b					
j Š		Net rental income or (loss) (subtract line 6b from line 6a)		6c			
, a	7	Other investment income (describe) 7			
Revenue	8 a	Gross amount from sales of assets other (A) Securities	(B) Other				
è		than inventory 8a	, -				
	1	Less: cost or other basis and sales expenses 8b					
	d	Gain or (loss) (attach squad B) VED 8c Net gain or (loss) (combine line 8c, columns (A) and (B))		84			
				- Ou			
	a	Special events and activities (attach schedule) (Cary amount is from gaming, check here of Contributions					
	"	reported on the a) ga					
	Ь	Less: direct expense rating in an included ship expenses 9b					
	c	Net income or (loss) from special events (subtract line 9b from line 9a)	!	9c			
		Gross sales of inventory, less returns and allowances					
		Less; cost of goods sold 10b					
	С	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line	10a)	10c			
	4	Other revenue (from Part VII, line 103)	•	11			
	12	Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)		12	12,522.		
"	13	Program services (from line 44, column (B))		13	790.		
Expenses	14	Management and general (from line 44, column (C))		14	9,952.		
Den	15	Fundraising (from line 44, column (D))		15			
Ä	16	Payments to affiliates (attach schedule)		16			
	17	Total expenses (add lines 16 and 44, column (A))		17	10,742.		
u	18	Excess or (deficit) for the year (subtract line 17 from line 12)		18	1,780.		
Net	19	Net assets or fund balances at beginning of year (from line 73, column (A))		19	60,717.		
20	·I		STATEMENT	1 20	12,100.		
500		Net assets or fund balances at end of year (combine lines 18, 19, and 20)		21	<u>74,597.</u>		
02-0	001 03-06 L	HA For Privacy Act and Paperwork Reduction Act Notice, see the separate instruction	S .		Form 990 (2005)		

13-15) 44	10,742	. 790.	9,952.		0.
Joint Costs. Check I if you are following SOP 9	98-2.				
Are any joint costs from a combined educational campaign and	fundraising solicitation	reported in (B) Program services	5? ▶ [Yes X No	
If "Yes," enter (i) the aggregate amount of these joint costs \$	N/A	; (ii) the amount allocated to Pro	ogram services \$	N/A ;	,
(iii) the amount allocated to Management and general \$	N/A ; ar	d (iv) the amount allocated to Fu	ındraising \$	N/A	
				Form 990	(2005)

0

43d

43e 43f 43g

523011 02-03-06

d ADMINISTRATIVE

Total functional expenses. Add lines 22 through 43. (Organizations completing columns (B)-(D), carry these totals to lines

e EXPENSES

0.

Form 990 (2005)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments

Wh	What is the organization's primary exempt purpose? ► <u>SEE STATEMENT 2</u>								
clie	Il organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of lients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) rganizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)								
а	ASSISTING THE PILGRIMS OF THE UNITED STATES IN PROMOTING THE BROTHERHOOD AMOUNG THE NATIONS								
		1							
	(Grants and allocations \$) If this amount includes foreign grants, check here	790.							
D									
		-							
		-							
	(Grants and allocations \$) If this amount includes foreign grants, check here	•							
С									
		_							
		-							
		1							
d	(Grants and allocations \$) If this amount includes foreign grants, check here ▶ ☐								
		1							
	(Grants and allocations \$) If this amount includes foreign grants, check here								
е	Other program services (attach schedule)								
	(Grants and allocations \$) If this amount includes foreign grants, check here								
f	Total of Program Service Expenses (should equal line 44, column (B), Program services)	790.							

Part IV | Balance Sheets (See the instructions) Note: Where required, attached schedules and amounts within the description column (A) Beginning of year should be for end-of-year amounts only End of year 60,717 74,597. 45 Cash - non-interest-bearing 45 46 Savings and temporary cash investments 46 47a 47 a Accounts receivable Less, allowance for doubtful accounts 47b 47c 48 a Pledges receivable 48a b Less. allowance for doubtful accounts 48b 48c 49 Grants receivable 49 50 Receivables from officers, directors, trustees, and key employees 50 51 a Other notes and loans receivable 51a 51b Less: allowance for doubtful accounts 51c 52 Inventories for sale or use 52 53 Prepaid expenses and deferred charges 53 Cost FMV 54 Investments - securities 54 55 a Investments land, buildings, and equipment: basis 55a b Less: accumulated depreciation 55b 55c 56 Investments - other 56 57 a Land, buildings, and equipment basis 57a Less: accumulated depreciation 57c Other assets (describe 58 58 60,717 74,597. Total assets (must equal line 74) Add lines 45 through 58 59 60 Accounts payable and accrued expenses 60 61 Grants payable 61 62 Deferred revenue 62 iabilities. 63 Loans from officers, directors, trustees, and key employees 63 64 a Tax-exempt bond liabilities 64a b Mortgages and other notes payable 64b 65 Other liabilities (describe 65 0. 0 0. Total liabilities. Add lines 60 through 65) 66 Organizations that follow SFAS 117, check here > X and complete lines 67 through 69 and lines 73 and 74 Net Assets or Fund Balances 67 Unrestricted 60,717. 67 <u>74,597.</u> 68 Temporarily restricted Permanently restricted 69 Organizations that do not follow SFAS 117, check here
and complete lines 70 through 74. 70 Capital stock, trust principal, or current funds 70 71 Paid-in or capital surplus, or land, building, and equipment fund 71 72 Retained earnings, endowment, accumulated income, or other funds 72 73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72; column (A) must equal line 19; column (B) must equal line 21) 60,717 Total liabilities and net assets/fund balances. Add lines 66 and 73

Form **990** (2005)

om 990 (2 0 05)	THE	PILGRIMS	FOUNDATION,	INC.
Part IV-A	Reconciliation of	Revenue ner	Audited Financia	Statements W

		•
· instructions)		
Total revenue, gains, and other support per audited financial statements	a	12,522.
Amounts included on line a but not on Part I, line 12.		
Net unrealized gains on investments . b1		
Donated services and use of facilities . b2		
Recovenes of prior year grants . b3		
Other (specify):		
Add lines b1 through b4	ь	0.
Subtract line b from line a	C	12,522.
Amounts included on Part I, line 12, but not on line a:		
Investment expenses not included on Part I, line 6b		
Other (specify): d2] 1	
Add lines d1 and d2	d	0.
Total revenue (Part I, line 12). Add lines c and d	e_	12,522.
art IV-B Reconciliation of Expenses per Audited Financial Statements With Expenses per	Ret	urn
Total expenses and losses per audited financial statements .	а	10,742.
Amounts included on line a but not on Part I, line 17		
Donated services and use of facilities]	
Prior year adjustments reported on Part I, line 20		
Losses reported on Part I, line 20 b3]	
Other (specify)		
Add lines b1 through b4	ь	0.
Subtract line b from line a	С	10,742.
Amounts included on Part I, line 17, but not on line a:		
	Amounts included on line a but not on Part I, line 12: Net unrealized gains on investments Donated services and use of facilities Recoveries of prior year grants Other (specify): Add lines b 1 through b4 Subtract line b from line a Amounts included on Part I, line 12, but not on line a: Investment expenses not included on Part I, line 6b Other (specify): Add lines d1 and d2 Total revenue (Part I, line 12). Add lines c and d Int IV-B Reconciliation of Expenses per Audited Financial Statements With Expenses per Total expenses and losses per audited financial statements Amounts included on line a but not on Part I, line 17 Donated services and use of facilities Prior year adjustments reported on Part I, line 20 Other (specify). Add lines b1 through b4 Subtract line b from line a	Total revenue, gains, and other support per audited financial statements Amounts included on line a but not on Part I, line 12 Net unrealized gains on investments Donated services and use of facilities Recovenes of prior year grants Other (specify): Add lines b 1 through b4 Subtract line b from line a Amounts included on Part I, line 12, but not on line a: Investment expenses not included on Part I, line 6b Other (specify): Add lines d1 and d2 Total revenue (Part I, line 12). Add lines c and d Int IV-B Reconciliation of Expenses per Audited Financial Statements With Expenses per Ret Total expenses and losses per audited financial statements Amounts included on line a but not on Part I, line 17 Donated services and use of facilities Prior year adjustments reported on Part I, line 20 Other (specify). Add lines b1 through b4 Subtract line b from line a

Total expenses (Part I, line 17). Add lines c and d Part V-A Current Officers, Directors, Trustees, and Key Employees (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
JOHN DREXEL	PRESIDENT			
122 EAST 58TH STREET				
NEW YORK NY 10022	0.00	0.	0.	0.
HENRY LUCE	VICE PRESIDEN	T	ļ	
122 EAST 58TH STREET				
NEW YORK NY 10022	0.00	0.	0.	0.
WILLIAM VANDEN HEUVEL	SECRETARY			
122 EAST 58TH STREET				
NEW YORK NY 10022	0.00	0.	0.	0.
JAMES ZIRIN	TREASURER			
122 EAST 58TH STREET				
NEW YORK NY 10022	0.00	0.	0.	0.
JILL SPILLER	HONORARY SECR	ETARY		
122 EAST 58TH STREET			_	_
NEW YORK NY 10022	0.00	0.	0.	0.
	1			
		<u> </u>		

Form 990 (2005)

1 Investment expenses not included on Part I, line 6b

2 Other (specify): Add lines d1 and d2

	990 (200	<u> </u>			<u> 13-3095</u>	<u>744</u>		age 6
	rt V-A	Current Officers, Directors, Trustees, and Ke					Yes	No
/5 a		e total number of officers, directors, and trustees permitted t	to vote on organization bu	siness at board	0			
	meeting							
Ь		officers, directors, trustees, or key employees listed in Form						
		Schedule A, Part I, or highest compensated professional and or II-B, related to each other through family or business related						
		iduals and explains the relationship(s)	nonomporm res, attacm	a statement that t	dentines	75b		x
_	Do ony a	officers directors to interes or key employees listed in Form	000 Dort V.A. or bigboot o	emperented empl				
C	•	officers, directors, trustees, or key employees listed in Form Schedule A, Part I, or highest compensated professional an		•	•			
		or II-B, receive compensation from any other organizations,						
organization through common supervision or common control?								
		elated organizations include section 509(a)(3) supporting org						
		ttach a statement that identifies the individuals, explains the relations			ization(s), and			
		the compensation arrangements, including amounts paid to each in	idividual by each related orga	nization.				
	Does the	organization have a written conflict of interest policy? Former Officers, Directors, Trustees, and Ke	v Employees That E	Pagainad Cam	noncotion of	75d	bor	<u> </u>
Pai	L V-D	Benefits (If any former officer, director, trustee, or key en						rına
		the year, list that person below and enter the amount of co						
		(A) N			(D) Contributions employee benefi	. 1	E) Expe	
		(A) Name and address NONE	(B) Loans and Advances	(C) Compensation	plans & deferred	اما	ccount er allow	
		None			Compensation pla	SOUTH	JI 411011	1000
					_	_ _		
						T		
						┷		
						+		
						+-		
		·						
						1		
				ļ		┼		
					1			
Par	rt VI	Other Information (See the instructions)	<u> </u>		ļ	—	Voc	No
76			the IRS2 If "Voc " attach	a detailed			Yes	No
10		organization engage in any activity not previously reported to ion of each activity	zine możni tes, altach	a uetalleu		76		х
77		y changes made in the organizing or governing documents I	out not reported to the IRS	37		77	\Box	X
••		attach a conformed copy of the changes	za. not reported to the life	-			\Box	
78 a		organization have unrelated business gross income of \$1,00	0 or more during the vear	covered by this ret	urn?	78a		х
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A						78b		
79 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement						79		X
80 a		ganization related (other than by association with a statewid						
		ship, governing bodies, trustees, officers, etc., to any other		=		80a		X
b	If "Yes,"	enter the name of the organization N/A	<u> </u>					
			$_{ ext{.}}$ and check whether it is $[$	exempt or	nonexempt			1
81 a		ect or indirect political expenditures. (See line 81 instruction	s)	81a	0.			
<u>b</u>		organization file Form 1120-POL for this year?		· · · · · · · · · · · · · · · · · · · 		81b		(0005)
523161	1/02-03-06					Form	990	(2005)

	1990 (2005) THE PILGRIMS FOUNDATION, INC.	13-3095			age 7
Pa	rt VI Other Information (continued)			Yes	No
82 a	'Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or a	t substantially			
	less than fair rental value?		82a		X
b	If "Yes," you may indicate the value of these items here. Do not include this				
	amount as revenue in Part I or as an expense in Part II				
	(See instructions in Part III.)	N/A]		
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?		83a	<u>X</u>	L
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?		83b	_X_	
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?		84a		<u>X</u>
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gi	fts were not			
	tax deductible?	N/A	84b		
85	501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?	N/A	85a		
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	N/A	85b		
	If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization r	eceived a			
	waiver for proxy tax owed for the prior year				İ
C	Dues, assessments, and similar amounts from members 85c	N/A			1
d	Section 162(e) lobbying and political expenditures 85d	N/A			ĺ
е	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices . 85e	<u>N/A</u>			
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	N/A]		
9	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	N/A	85g		<u> </u>
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f				
	to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the				
	following tax year?	Ņ/A	85h		<u> </u>
86	501(c)(7) organizations. Enter. a Initiation fees and capital contributions included on				
	line 12	N/A	1		
b	Gross receipts, included on line 12, for public use of club facilities 86b	N/A			
87	501(c)(12) organizations. Enter: a Gross income from members or shareholders 87a	N/A			
b	Gross income from other sources (Do not net amounts due or paid to other sources				
	against amounts due or received from them) 87b	N/A	4	:	
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or part	nership,		;	ł
	or an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301.77	01-3?			
	If "Yes," complete Part IX		88		X
89 a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under.				l
	section 4911 ▶ 0 . ; section 4912 ▶ 0 . ; section 4955 ▶				
b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit				ĺ
	transaction during the year or did it become aware of an excess benefit transaction from a prior year?				
	If "Yes," attach a statement explaining each transaction		89b		<u> X</u>
C	Enter. Amount of tax imposed on the organization managers or disqualified persons during the year under				_
	sections 4912, 4955, and 4958	<u> </u>			<u>0.</u>
d	Enter Amount of tax on line 89c, above, reimbursed by the organization	▶			0.
90 a		[
	Number of employees employed in the pay period that includes March 12, 2005	90b	750	F7 4	1
91 a	The books are in care of ► THE FOUNDATION Telephone no		753		/5
	Located at ► 122 EAST 58TH STREET, NEW YORK, NY	_ ZIP + 4 ▶ <u>1</u>	1002	2	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority		1	Yes	- No
	over a financial account in a foreign country (such as a bank account, securities account, or other financial			162	⊢—
	account)?		91b		X
	If "Yes," enter the name of the foreign country			}	1
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank				1
	and Financial Accounts.				
C	At any time during the calendar year, did the organization maintain an office outside of the United States?		91c		<u> </u>
_	If "Yes," enter the name of the foreign country				
92	Section 4947(a)(1) nonexempt chantable trusts filing Form 990 in lieu of Form 1041- Check here	1		▶ L	
	and enter the amount of tax-exempt interest received or accrued during the tax year	92	<u>N/</u>		(2005)

Fait	Analysis of income-Producing					
ındıcated		(A) Business	d business income (B) Amount	(C) Exctu-	(D) Amount	(E) Related or exempt
93 Prog	ram service revenue.	code	Amount	code	Allioulit	function income
a						
b						
d						
е			-			
f Med	icare/Medicaid payments		•			
	and contracts from government agencies					
_	bership dues and assessments					10,000.
	est on savings and temporary cash investments			14	72.	
	lends and interest from securities					
	rental income or (loss) from real estate:					
	-financed property					
	debt-financed property					
	rental income or (loss) from personal property					··
	er investment income					
	or (loss) from sales of assets					
	r than inventory					
	income or (loss) from special events					
	ss profit or (loss) from sales of inventory					
	er revenue:					
a						
		 				.
						
d						
е						40.000
	total (add columns (B), (D), and (E))).	72.	10,000.
	II (add line 104, columns (B), (D), and (E))			•	▶.	10,072.
	e 105 plus line 1d, Part I, should equal the amo			D		
	III Relationship of Activities to the					
Line No.	Explain how each activity for which income is repo			ted importan	tly to the accomplishment (of the organization's
	exempt purposes (other than by providing funds t	or such purpos	ies).			
94	MEMEBRSHIP DUES					
						
Part IX				ded Enti		'
Name, a	(A) (B) address, and EIN of corporation, Percentage of		(C) Nature of activities		(D) Total income	(E) End-of-year
part	nership, or disregarded entity ownership intere					assets
		%				
	N/A	%				
		%				
		%	_			
Part X	Information Regarding Transfer	s Associat	ed with Person	al Benefi	t Contracts (See the	e instructions.)
(a) Did	the organization, during the year, receive any funds,	directly or indire	ectly, to pay premiums	on a persona	I benefit contract?	Yes X No
(b) Did	the organization, during the year, pay premiums, dire	ectly or indirectl	y, on a personal benefit	contract?		Yes X No
Note: //	"Yes" to (b), file Form 8870 and Form 4720 (se	ee instructions	s).			
Please	Under penalties of perjury, I declare that I have examined the correct, and complete Declaration of preparer (other than of			and statements	and to the best of my knowled	ge and belief, it is true,
Sign	John R. Drevett	incer) is based on a	in mornation of which prep			esident
Here	Signature of officer		Date		t name and title.	- O 1 - O KM 1
-			_ · · · · · · · · · · · · · · · · · · ·	Date .	Check if	Preparer's SSN or PTIN
Paid	Preparer's signature	16].		self	F
Preparer's		OKENIO	TU CUTEM C		employed ▶	· · · · · · · · · · · · · · · · · · ·
Use Only	yours if Manual Annual Control of the Control of th	CKENBUS	•	co:,	LLC EIN >	
523163	self-employed), address, and					
523163 02-03-06	ZIP+4 ENGLEWOOD, NEW	JERSE!	(U/631	,	Phone no.	- 000

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

▶ MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

OMB No 1545-0047

2005

Name of the organization				Employer identifi	cation number
THE PILGRIMS FOUNDATION	ON,	INC.		13 30957	44
Part I Compensation of the Five Highest Paid			Officers, Dire	ctors, and Ti	ustees
(See page 1 of the instructions. List each one. If there are r	none, en				
(a) Name and address of each employee paid more than \$50,000		(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE					
					_
Total number of other employees paid over \$50,000	_	0			
Part II-A Compensation of the Five Highest Paid		pendent Contractor		ional Service	es
(See page 2 of the instructions. List each one (whether ind	ividuais	or tirms). If there are none, e	nter "None.")		
(a) Name and address of each independent contractor paid r	more tha	an \$50,000	(b) Type of s	service	(c) Compensation
NONE					
Total number of others receiving over					
\$50,000 for professional services	•	0			
(List each contractor who performed services other than put firms. If there are none, enter "None." See page 2 of the ins	rofessio	nal services, whether individu		ervices -	
(a) Name and address of each independent contractor paid r			(b) Type of s	service	(c) Compensation
					
NONE					
			.		
Total number of other contractors receiving over \$50,000 for other services	•	0			

523101/02-03-08

Sche	dule A (F	prm 990 or 990-EZ) 2005 THE PILGRIMS FOUNDATION, INC. 13-30	9574	4 F	age 2
Pa	rt III	Statements About Activities (See page 2 of the instructions.)		Yes	No
1	During th	e year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence			
1	public op	inion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the			
	lobbying	activities 🕨 \$ \$ \$ (Must equal amounts on line 38, Part VI-A, or			
1	line i of P	art VI-B.)	1 1		х
1	Organizat	ions that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations			
	checking	"Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.			
	_	e year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors,			
1	trustees,	directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such			ŀ
	person is attach a	affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," detailed statement explaining the transactions.)			
		nange, or leasing of property?	2a		x
-	, -				
b l	l endina d	of money or other extension of credit?	2b		x
•	Londing	a title skellen of clark	20		
c l	Furnishin	g of goods, services, or facilities?	2c		х
•	di inonini	g or goods, sorvices, or lacinities:	- 20		- 11
41	Dayment	of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d		х
u	ayıncın	or compensation (or payment or reinibul sement of expenses if more than \$1,000)?	Zu		
Α.	Tranefor 4	of any part of its income or assets?	2e		x
		••	<u> 26</u>		_
		ake grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how			
		mine that recipients qualify to receive payments.)	3a		X
		ave a section 403(b) annuity plan for your employees?	3b		X
		e year, did the organization receive a contribution of qualified real property interest under section 170(h)?	3c		X
		naintain any separate account for participating donors where donors have the right to provide advice	1.		٠,,
		e or distribution of funds?	4a		X
		rovide credit counseling, debt management, credit repair, or debt negotiation services?	4b		X
Pa	rt IV	Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions.)			
The	organizati	on is not a private foundation because it is; (Please check only ONE applicable box.)			_
5	Ji gariizati	A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).			
2	H	A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)			
7	H	A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).			
,	H	A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).			
9	H	A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(III). Enter the hospital's name, city,			
9	ш	•			
40		and state			
10	ш	An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv)	•		
-		(Also complete the Support Schedule in Part IV-A.)			
11a	ш	An organization that normally receives a substantial part of its support from a governmental unit or from the general public.	-		
441		Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)			
11b		A community trust. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)			
12		An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of			
		its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired			
		by the organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)			
		· · · · · · · · · · · · · · · · · · ·			
13	LI	An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described by any disqualified persons (other than foundation managers) and supports organizations described by any disqualified persons (other than foundation managers) and supports organizations described by any disqualified persons (other than foundation managers) and supports organizations described by any disqualified persons (other than foundation managers) and supports organizations described by any disqualified persons (other than foundation managers) and supports organizations described by any disqualified persons (other than foundation managers).			
		(1) lines 5 through 12 above; or (2) sections 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). Check the box that descr	ibes		
		the type of supporting organization: Type 1 Type 2 Type 3	_		
		Provide the following information about the supported organizations. (See page 6 of the instructions.)			
		(a) Name(s) of supported organization(s)		e numi	
		(=)(s) at adaptation of Same and (s)	iro	m abo	
14		An organization organized and operated to test for public safety. Section 509(a)(4). (See page 6 of the instructions.)		-	
52311 02-03	-06	Schedule A (Form	990 or 9	90-EZ	2005 (

	Note: You may use the	omplete only if you chi e worksheet in the insti T	ructions for converting	from the accrual to th	e cash method of	ounting of accou	ınting.
<u>begi</u>	nning in)	(a) 2004	(b) 2003	(c) 2002	(d) 2001		(e) Total
15	Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	21,069.	3,346.				24 415
16	Membership fees received	74,875.	2,500.				24,415. 77,375.
17	Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	74,073.	2,300.				77,373.
18	Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975						
19	Net income from unrelated business	,					_
	activities not included in line 18						
20	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						
21	The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge						
22	Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets						
23	Total of lines 15 through 22	95,944.		0.		0.	101,790.
24	Line 23 minus line 17	95,944.	5,846.				<u> 101,790.</u>
25	Enter 1% of line 23	959.	58.			\rightarrow	
26	Organizations described on lines 1					26a	N/A
b	Prepare a list for your records to sho unit or publicly supported organizati						
	Do not file this list with your return.	,	•	ueu tile alliquiit Silowii ii	1 IIII e 20a.	26b	N/A
C	Total support for section 509(a)(1) t				•	26c	N/A
d	Add: Amounts from column (e) for li						
		22	26b		<u> </u>	26d	N/A
e	Public support (line 26c minus line 2	26d total)			>	26e	N/A
<u>f</u>	Public support percentage (line 26				<u> </u>	26f	N/A %
27	Organizations described on line 12 records to show the name of, and to such amounts for each year:						•
	(2004)	• (2003)	0. (2	002)	0. (200)1)	0.
b	For any amount included in line 17 th		·				
	and amount received for each year, to described in lines 5 through 11b, as the larger amount described in (1) o	well as individuals.) Do n	ot file this list with your	return. After computing t	he difference betw		-
_	` '	(2003) ines: 15	0. (26 24,415.		0. (200 375.)1)	0.
U	Add: Amounts from column (e) for li	20	24,413.	21	<u> </u>	27c	101,790.
d	Add: Line 27a total		d line 27b total		0.	27d	0.
е	Public support (line 27c total minus			- "		27e	101,790.
f	Total support for section 509(a)(2) t	•	23, column (e)	▶ 27f	101,790.		
g	Public support percentage (lin			ominator))	•	27g	100.0000%
	Investment income percentage					27h	.0000%
	Unusual Grants: For an organization show, for each year, the name of the co return. Do not include these grants in l	ontributor, the date and ai	or 12 that received any u mount of the grant, and a	nusual grants during 200 brief description of the n)1 through 2004, pature of the grant.	repare a Do not fi	list for your records to le this list with your

NONE

34 a Does the organization receive any financial aid or assistance from a governmental agency?

If you answered "Yes" to either 34a or b, please explain using an attached statement.

1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation

Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50,

b Has the organization's right to such aid ever been revoked or suspended?

Private School Questionnaire (See page 7 of the instructions.) N/A (To be completed ONLY by schools that checked the box on line 6 in Part IV) Yes No 29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? 29 30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? 30 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? 31 If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.) Does the organization maintain the following: a Records indicating the racial composition of the student body, faculty, and administrative staff? 32a b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? 32b Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? 32c Copies of all material used by the organization or on its behalf to solicit contributions? 32d If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.) Does the organization discriminate by race in any way with respect to: a Students' rights or privileges? 33a Admissions policies? 33b Employment of faculty or administrative staff? 33c Scholarships or other financial assistance? 33d Educational policies? 33e Use of facilities? 33f Athletic programs? 33g Other extracurricular activities? 33h If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)

Schedule A (Form 990 or 990-EZ) 2005

34a

34b

Part VI-A Lobbying Expend	itures by Electing Public Charities (See pag	e 9 of 1	he instructions.)	N/A
' (To be completed ONLY b	y an eligible organization that filed Form 5768)				
Check 🕨 a 🔃 if the organization beloi	ngs to an affiliated group. Check 🕨 b	if y	ou che	cked "a" and "limited contr	ol" provisions apply.
	n Lobbying Expenditures Itures' means amounts paid or incurred.)			(a) Affiliated group totals	(b) To be completed for ALL electing organizations
 36 Total lobbying expenditures to influence 37 Total lobbying expenditures to influence 38 Total lobbying expenditures (add lines and influence) 39 Other exempt purpose expenditures 40 Total exempt purpose expenditures (add 41 Lobbying nontaxable amount. Enter the lifthe amount on line 40 is - Not over \$500,000 	e a legislative body (direct lobbying) 36 and 37) d lines 38 and 39)	-	36 37 38 39 40	N/A	
Over \$500,000 but not over \$1,000,000 Over \$1,000,000 but not over \$1,500,000 Over \$1,500,000 but not over \$17,000,000 Over \$17,000,000 42 Grassroots nontaxable amount (enter 2 43 Subtract line 42 from line 36. Enter -0-	\$100,000 plus 15% of the excess over \$500,000 \$175,000 plus 10% of the excess over \$1,000,000 \$225,000 plus 5% of the excess over \$1,500,000 \$1,000,000 5% of line 41) If line 42 is more than line 36		41 42 43 44		

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 11 of the instructions.)

		Lobbying Exp	enditures During 4-Year A	veraging Period	N/A
Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total
45 Lobbying nontaxable amount					0
46 Lobbying ceiling amount (150% of line 45(e))					0
47 Total lobbying expenditures					0
48 Grassroots nontaxable - amount					0
49 Grassroots ceiling amount (150% of line 48(e))					0
50 Grassroots lobbying expenditures					0

Part VI-B Lobbying Activity by Nonelecting Public Charities

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (Add lines c through h.)
 - If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Yes	No	Amount
_		
		0.
		0.

523141 02-03-06

Schedule A (Form 990 or 990-EZ) 2005

Par	t VII Information Re		d Transactions and	Relationships With Noncha	ritable	
		zations (See page 12 of the instr				
51		lirectly or indirectly engage in any of				
		section 501(c)(3) organizations) or ii		olitical organizations?	T.	'es No
а	• •	ganization to a noncharitable exempt	organization or:			-
	(i) Cash				51a(i)	X
	(ii) Other assets				a(ii)	X
D	Other transactions:				N.	7,
		ets with a noncharitable exempt organ	nization		b(i)	X
	• •	noncharitable exempt organization			b(ii)	X
	(iii) Rental of facilities, equipme				b(iii)	X
	(iv) Reimbursement arrangeme	ents			b(iv)	X
	(v) Loans or loan guarantees				b(v)	X
	• •	membership or fundraising solicitat			b(vi)	X
		, mailing lists, other assets, or paid el		hugus about the four market value of the	_ <u> </u>	
đ		e is 'res, complete the following sci s given by the reporting organization.		always show the fair market value of the		
	= :	s given by the reporting organization. nent, show in column (d) the value o	-		NT	/A
			Title goods, other assets, o	T		/A
(a) Line r		Name of noncharitable ex	empt organization	(d) Description of transfers, transactions, a	nd sharing arrai	naements
				<u> </u>		
		····				
					 	
						·
	- 					
			 -			
		 		 · · ·		
		 				
		 		·		
		-				
	Code (other than section 501(c If "Yes," complete the following)(3)) or in section 527? schedule: N/A		anizations described in section 501(c) of t	he Yes	X No
	(a Name of or	ganization	(b) Type of organization	(c) Description of relatio	nship	
	····					
				<u> </u>	·	
					 -	
						
					<u>.</u>	
		 				· -
						
523151 02-03-0				Schedule A (F	orm 990 or 99	0-EZ) 2005

FORM 990	OTHER	CHANGES	IN NET	ASSETS	OR	FUND	BALANCES	STATEMENT	1
DESCRIPTION								AMOUNT	
TRANSFER FROM	AFFILIAT	E						12,10	00.
TOTAL TO FORM	990, PAF	RT I, LI	NE 20					12,10	00.
FORM 990 ST		OF ORGAN	NTZATTO	N'S PRI	MARY	EXEN	4PT PURPOSE	STATEMENT	2

EXPLANATION

TO ASSIST THE PILGRIMS OF THE UNITED STATES IN PROMOTING THE BROTHERHOOD AMOUNG THE NATIONS

Form **8868**

(Rev December 2004)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

• If	ou are filing for an Automatic 3-Month Extension, complete only Part I and check this box	▶ 🗓
• If	ou are filing for an Additional (not automatic) 3-Month Extension, complete only Part II (on page 2 of this f	form).
Do n	ot complete Part II unless you have already been granted an automatic 3-month extension on a previously fil	ed Form 8868
Pa	Automatic 3-Month Extension of Time - Only submit original (no copies needed)	
Forn	990-T corporations requesting an automatic 6-month extension - check this box and complete Part I only	. ▶□
	her corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file incon ns. Partnerships, REMICs, and trusts must use Form 8736 to request an extension of time to file Form 1065, 10	
belov exte	tronic Filing (e-file). Form 8868 can be filed electronically if you want a 3-month automatic extension of time to w (6 months for corporate Form 990-T filers). However, you cannot file it electronically if you want the additional insion, instead you must submit the fully completed signed page 2 (Part II) of Form 8868. For more details on the www www.urs.gov/efile.	I (not automatic) 3-month
Type		Employer identification number
P.	THE PILGRIMS FOUNDATION, INC.	13-3095744
File by due da filing y	Number, street, and room or suite no. If a P.O. box, see instructions.	
return	566	
Che	ck type of return to be filed (file a separate application for each return).	
x	Form 990 Form 990-T (corporation) Form 47	200
	Form 990-BL Form 990-T (sec 401(a) or 408(a) trust) Form 52	
	Form 990-EZ Form 990-T (trust other than above) Form 60	- ·
	Form 990-PF	
	ne books are in the care of THE FOUNDATION	
	elephone No ► <u>(212) 753-7175</u> FAX No ►	
	the organization does not have an office or place of business in the United States, check this box	
box	this is for a Group Return , enter the organization's four digit Group Exemption Number (GEN) If this is for part of the group, check this box and attach a list with the names and EINs of all in the control of the group, check this box.	- ·
1	I request an automatic 3-month (6-months for a Form 990-T corporation) extension of time until <u>AUGU</u>	
	to file the exempt organization return for the organization named above. The extension is for the organization	's return for:
	► X calendar year 2005 or tax year beginning , and ending	
	tax year beginning, and ending	·
2	If this tax year is for less than 12 months, check reason: Initial return Final return	Change in accounting period
За	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any	
	nonrefundable credits See instructions	<u>\$</u>
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated	
	tax payments made. Include any prior year overpayment allowed as a credit	\$
С	Balance Due. Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with	FTD
	coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	\$ N/A
Caut	ion. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form	8879-EO for payment instructions.
L HA	For Privacy Act and Paperwork Reduction Act Notice, see instructions.	Form 8868 (Rev. 12-2004)

He also became chairman of the newly founded American Committee on United Europe (ACUE), which worked to counter the new Communist threat to Europe by promoting European political unity. The vice-chairman was Allen Dulles, and Walter Bedell Smith sat on the board as well. The ACUE financed the European Movement, the most important federalist organization in the immediate postwar years. (In 1958, the ACUE provided 53.5% of the movement's funds.) In addition, the ACUE provided all of the funding for the European Youth Campaign, in which Joseph Retinger, Robert Schuman, and Paul-Henri Spaak were involved. [79]

Meanwhile, Truman moved forward with plans for a new intelligence agency, finally giving approval in 1946 for a watered-down interdepartmental "Central Intelligence Group." Donovan warned that it would be ineffectual – he compared it to a "debating society" – and he soon proved to be right. As the Cold War quickly intensified, Truman recognized the need for a far stronger intelligence service, and in February 1947 asked Congress to approve plans for a Central Intelligence Agency along the lines Donovan had proposed. [80] Donovan himself lobbied Congress privately to pass the enabling legislation, the National Security Act of 1947. [71] It was, in Waller's words, "a vindication of Donovan's vision". [45] Among the OSS members who went on to become major CIA figures were Allen Dulles, William Casey, William Colby, and James Jesus Angleton. [43]

Donovan wanted to lead the CIA, and had many supporters who urged Truman to put him in charge. Instead, the president gave the job to Admiral Roscoe Hillenkoetter, whom Waller described as "lackluster". Meanwhile, Donovan accepted a Truman appointment to head a committee studying the country's fire departments. But he worked behind the scenes to aid in the formation of the CIA, recommending that Hillenkoetter hire Dulles and other OSS veterans, suggesting various covert operations, and sharing contacts and information from behind the Iron Curtain. After returning from abroad, U.S. businessmen and ambassadors passed information to Donovan that he shared with the CIA. Instead of being grateful for Donovan's help, Truman was furious, considering him an intrusive meddler. In the 1952 presidential election, Donovan campaigned for Eisenhower, who had become a good friend since the war. After his victory, Donovan hoped to be named CIA head, but instead Eisenhower appointed Allen Dulles, whose brother, John Foster Dulles, was the new Secretary of State. Eisenhower offered to make Donovan the Ambassador to France, but Donovan turned down the offer, not wanting to work closely with John Foster Dulles, for whom he had little respect. In August 1953, however, he did accept the post of Ambassador to Thailand, because the country was an important Cold War front and the position was one in which he felt he could operate with relative independence from Secretary Dulles.

Donovan took up that post on September 4. While in <u>Thailand</u>, he frequently traveled to <u>Vietnam</u>, which was vulnerable to Communist takeover, a fate he felt the U.S. ambassador to that country, <u>Donald Heath</u>, lacked the energy and vision to prevent.^[83] One source says that he "was deeply involved in setting up C.I.A. operations in Vietnam and throughout Southeast Asia."^[21] Although his performance as ambassador received glowing reviews from the Thai government, he resigned from his position effective August 21, 1954.^{[84][85]}

After returning to the U.S., he resumed his law practice and registered as a lobbyist for the Thai government. Eisenhower made him chairman of the People to People Foundation, a group that arranged international citizen exchanges; Donovan also worked with the <u>International Rescue Committee</u>, co-founded <u>American Friends of Vietnam</u>, and in 1956 raised a large sum of money for Hungarian refugees.^[86]

Death and legacy

Donovan had begun experiencing symptoms of dementia while in Thailand, and he was hospitalized in 1957. While in the hospital, he "imagined he saw the Red Army coming over the 59th Street bridge, into Manhattan, and in one memorable last mission, fled the hospital, wandering down the street in his pajamas." Shortly before his death, he was visited by Eisenhower, who later told a friend that Donovan was "the last hero". [21]

Donovan died at the age of 76 from complications of <u>vascular dementia</u> on February 8, 1959, at <u>Walter Reed Army Medical Center</u> in <u>Washington</u>, D.C.^[22] Upon learning of his death, the CIA sent a cable to its station chiefs: "The man more responsible than any other for the existence of the Central Intelligence Agency has passed away."^[21] He is buried in Section 2 of <u>Arlington National Cemetery</u>.^[22] After his death, Donovan was awarded the <u>Freedom Award</u> of the International Rescue Committee.^[87] The law firm he founded, <u>Donovan</u>, <u>Leisure</u>, <u>Newton & Irvine</u>, was dissolved in 1998.^[88] His home in <u>Chapel Hill</u> near <u>Berryville</u>, <u>Virginia</u>, was listed on the <u>National Register of Historic Places in 2004.^[89]</u>

In 2011, it was suggested that a new federal courthouse in Buffalo be named after Donovan, but instead, it was named after Robert H. Jackson, his rival prosecutor at Nuremberg. In 2014, U.S. Senator <u>Charles Schumer</u> asked the <u>U.S. Department of Veterans Affairs</u> to name an upstate New York cemetery after Donovan. In 2016, however, the VA decided against using Donovan's name. "It is outrageous that nothing has been done to honor Gen. Donovan, one of America's greatest patriots, in Buffalo or western New York," declared Charles Pinck, president of the OSS Society, who had thought the naming of the cemetery after Donovan was "a done deal". ^[90]

Major General Donovan is a member of the Military Intelligence Hall of Fame. He is also known as the "Father of American Intelligence" and the "Father of Central Intelligence". The Central Intelligence Agency regards Donovan as its founding father, according to journalist Evan Thomas in a 2011 Vanity Fair profile. The George Bush Center for Intelligence, the CIA headquarters building in Langley, Virginia, has a statue of Donovan in the lobby. Thomas observed that Donovan's "exploits are utterly improbable but by now well documented in declassified wartime records that portray a brave, noble, headlong, gleeful, sometimes outrageous pursuit of action and skulduggery." [21]

William J. Donovan Award

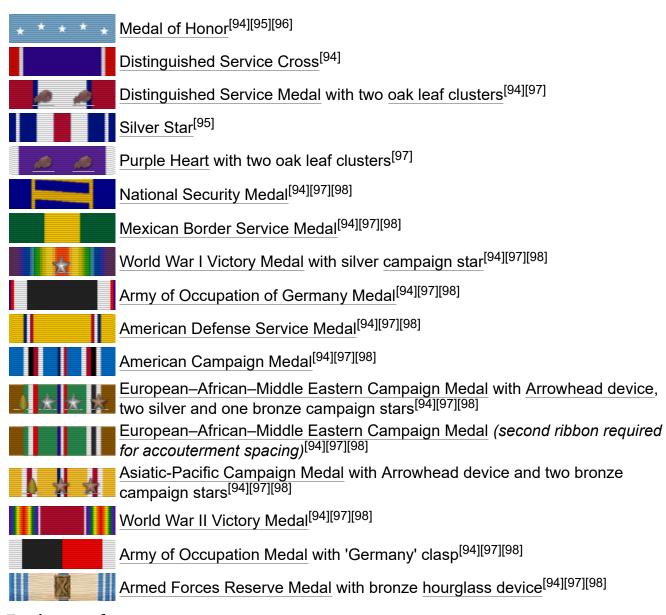
The William J. Donovan Award was created by the OSS Society, which was founded by Donovan in 1947. The award is presented by the OSS Society to "someone who has exemplified the distinguishing features that characterized General Donovan's lifetime of public service to the United of States of America as a citizen and a soldier". Notable recipients include Allen W. Dulles, President Dwight D. Eisenhower, Margaret Thatcher and President George H.W. Bush. [92]

Family

Donovan's son, David Rumsey Donovan, was a naval officer who served with distinction in World War II. His grandson, William James Donovan, served as an enlisted soldier in Vietnam and is also buried at Arlington National Cemetery.^[93]

Awards and decorations

U.S. awards



Foreign awards



San Silvestro Papa)[97]



Medal of Honor citation

Rank and organization: Lieutenant Colonel, U.S. Army, 165th Infantry, 42d Division. Place and date: Near Landres-et-St. Georges, France, 14–15 October 1918. Entered service at: Buffalo, N.Y. Born: 1 January 1883, Buffalo, N.Y. G.O., No.: 56, W.D., 1922.

Lt. Col. Donovan personally led the assaulting wave in an attack upon a very strongly organized position, and when our troops were suffering heavy casualties he encouraged all near him by his example, moving among his men in exposed positions, reorganizing decimated platoons, and accompanying them forward in attacks. When he was wounded in the leg by machine-gun bullets, he refused to be evacuated and continued with his unit until it withdrew to a less exposed position.^[100]

See also

- List of Medal of Honor recipients for World War I
- List of U.S. political appointments that crossed party lines
- Special Activities Division
- Tightrope Walker (1979), sculpture on the Columbia University campus commemorating Donovan

Notes

- 1. William J. Wild Bill Donovan, Major General, United States Army (http://www.arlingtoncemetery.net/wjodonov. htm). Arlingtoncemetery.net; retrieved August 27, 2012.
- 2. Waller 2011, p. 9-10.
- 3. Waller 2011, p. 11.

- 4. Waller 2011, p. 12.
- 5. Waller 2011, p. 13.
- 6. Waller 2011, p. 14.
- 7. Thomas A. Rumer, *The American Legion: A Official History, 1919–1989*, New York: M. Evans and Co., 1990; pg. 107.
- 8. Waller 2011, p. 15.
- 9. Waller 2011, p. 16.
- 10. Waller 2011, p. 16-17.
- 11. Waller 2011, p. 18.
- 12. Sean Michael Flynn "The Fighting 69th
- 13. William Manchester American Caesar
- 14. Waller 2011, p. 18,20.
- 15. Waller 2011, p. 57.
- 16. Waller 2011, p. 21-22.
- 17. Waller 2011, p. 22.
- 18. Waller 2011, p. 22-23.
- 19. Waller 2011, p. 23.
- 20. Waller 2011, p. 26.
- 21. Thomas, Evan (March 2011). "Spymaster General" (http://www.vanityfair.com/culture/2011/03/wild-bill-donova n201103). Vanity Fair. Retrieved February 11, 2017.
- 22. Anthony Cave Brown, Wild Bill Donovan: The Last Hero; 978-0-8129-1021-6
- 23. Waller 2011, p. 31.
- 24. Waller 2011, p. 32-33
- 25. Waller 2011, p. 34.
- 26. Waller 2011, p. 35.
- 27. Waller 2011, p. 38.
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Party political offices								
Preceded by Charles H. Tuttle	Republican nominee for Governor of New York 1932	Succeeded by Robert Moses						
	Government offices							
New office	Coordinator of Information 1941–1942	Succeeded by Himself as Director of the Office of Strategic Services						
Preceded by Himself as Coordinator of Information	Director of the Office of Strategic Services 1942–1945	Succeeded by John Magruder as Director of the Strategic Services Unit						
Diplomatic posts								
Preceded by Edwin F. Stanton	United States Ambassador to Thailand 1953–1954	Succeeded by John Peurifoy						

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